



Action:
BUY

CMP: ₹3,182

TGT1/TGT2:
₹3,396 – 3,610

Stop Loss:
₹2,963

**Time frame: 5-6
WEEKS**

Trent Limited, a Tata Enterprise, is a leading Indian retail company primarily focused on the fashion, lifestyle, and food and grocery segments. As of March 31, 2026, the company operates a diverse portfolio of brands with a total retail footprint of over 17.7 million square feet across 321 cities, including an international presence in the UAE.

Core Business Segments: Fashion Westside: The flagship brand offers a range of own-label apparel, footwear, and home products. It has grown to 300 stores across 97 cities.

Zudio: A value fashion concept that has seen aggressive expansion, reaching 963 stores (including 6 in the UAE) as of FY26.

Food & Grocery:Star: A joint venture with Tesco, Star operates 84 stores across 12 cities.

Key Data	
Nifty CMP	23,992.00
Sector	Specialty Retail
52 Week H/L(Rs)	4,174 / 2,185
Market Cap (Rs Cr)	1,69,401.62
Face Value (Rs)	1.00
Daily Oscillator Direction	
20 DEMA	+ve
50 DEMA	+ve
100 DEMA	+ve
200 DEMA	+ve

Fundamentals- Company 5-year revenue increase from ₹2,593Cr (FY21) to ₹20,074Cr (FY26) at 50.58% CAGR. Company YOY revenue increase from ₹17,135 Cr (FY25) to 20,074 Cr (FY26) at 17.15%. The Company Financing Margin has been increased at 19% between (FY25-FY26). Company Net Profit has increase from ₹1,534Cr (FY25) to ₹1,721Cr (FY26) at 16.25%. Company ROE is higher at 12.19 %.

lokhandepadi33 created with TradingView.com, Jun 19, 2026 09:59 UTC+5:30

Trent Limited - 1W - NSE O2,791.30 H3,206.00 L2,791.30 C3,182.20 --426.90 (-15.49%)
Vol. 12.84M
EMA 20/50/100/200 2,772.48 2,933.89 2,998.90 2,612.21



TradingView

TECHNICAL RATIONALE

- The chart is showing a long-term bullish trendline breakout.
- Price has moved above all major moving averages, indicating improving momentum and strengthening trend structure.
- The stock is currently sustaining above the key 3,206 breakout zone, and if this level holds on a closing basis, the next major resistance is likely around ₹3,396, which also coincides with previous swing highs and psychological resistance.
- RSI is near the bullish zone around 73, reflecting strong momentum, although slightly overheated in the short term. Volume expansion during the breakout phase adds credibility to the move. On sustaining above ₹3,396 can keep the momentum intact towards ₹3,610 and potentially higher levels, while immediate support now shifts to ₹3,107.
- We recommend to buy at current market price ₹3,182 with short-term targets of ₹3,396- 3,610, and keep a stop-loss at ₹2,963.

TECHNICAL GLOSSARY:

- **Symmetrical Triangle Breakout:** A chart pattern where the price consolidates within converging trendlines, forming lower highs and higher lows. A breakout above the upper trendline signals bullish momentum, while a breakdown below the lower trendline indicates bearish movement. Volume expansion during the breakout strengthens confirmation.
- **Channel/trendline Breakout:** A technical event where the price moves above the resistance or below the support line of a price channel/trendline, signaling a potential trend continuation or reversal.
- **Retest:** The price action where the stock revisits a previously broken resistance (now acting as support) to confirm the breakout's validity.
- **MACD (Moving Average Convergence Divergence):** A trend-following momentum indicator that shows the relationship between two moving averages of the stock price. Used to identify bullish or bearish signals.
- **Positive Crossover (MACD):** Occurs when the MACD line crosses above the signal line, often interpreted as a buy signal or bullish momentum.
- **RSI (Relative Strength Index):** A momentum oscillator that measures the magnitude of recent price changes to evaluate whether a stock is overbought (above 70) or oversold (below 30).
- **DEMA (Daily Exponential Moving Average):** A type of moving average that places a higher weight on recent prices, making it more responsive to recent price changes compared to a simple moving average (SMA). It is widely used in technical analysis to identify trends, support/resistance levels, and momentum.
- **A higher high occurs** when the price reaches a new peak above the previous high, indicating strong buying pressure and an ongoing uptrend in the market.
- **A higher low forms** when the price pulls back but remains above the previous low, signaling sustained buying interest and confirming the continuation of an uptrend.
- **The signal line in technical analysis** is a smoothed moving average of an indicator, such as the MACD, used to generate buy or sell signals by identifying crossovers, confirming trends, and enhancing decision-making for traders and investors.



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