



Action:
BUY

CMP:
₹4399.60

TGT1/TGT2:
**₹4574.60/
₹4752.00**

Stop Loss:
₹4226.50

**Time frame: 5-6
WEEKS**

CRISIL Ltd is a globally diversified analytical Company providing ratings, research, risk and policy advisory services. CRISIL is India's leading ratings agency and the foremost provider of high-end research to large banks and leading corporations.

Growth & Margins: The core focus is to drive consistent growth while sustaining margins across all business segments.

Strategic Expansion: The company aims to increase wallet share in core markets while expanding into new segments like wealth management, private markets, and global regional banks.

AI Integration: Management is prioritizing investments in domain-led Generative AI to boost operational efficiency, enhance client insights, and maintain competitiveness.

Key Projections: India's bank credit is expected to grow at around 13% in fiscal 2027. Additionally, the \$4.5 million accelerated revenue recognized in Q1 FY2026 is a timing effect that will normalize over the rest of the year.

Company 5-year revenue increase from ₹2,301Cr (FY21) to ₹4,126Cr (FY26) at 12.39% CAGR. Company YOY revenue increase from ₹3,649Cr (FY25) to ₹4,126 Cr (TTM) at 13.07%. The Company EBITDA margin has been stable at 30% for (TTM). Company Net Profit has increased from ₹766Cr (FY25) to ₹884Cr (FY26) at 15.40%.

Key Data

Nifty 50	23869.60
Sector	Other Financial Services
52 Week H/L(Rs)	5896.10/3689.00
Market Cap (Rs Cr)	32172.45
Face Value (Rs)	1.00
Daily Oscillator Direction	
20 DEMA	+ve
50 DEMA	+ve
100 DEMA	-ve
200 DEMA	+ve



TECHNICAL RATIONALE

- The chart is showing a bullish breakout from a long-term downward trendline.
- Price has again moved above most of the moving averages, indicating improving momentum and strengthening trend structure.
- RSI is near the bullish zone around 55, reflecting firm momentum with room before overbought territory, supporting further upside without signalling exhaustion.
- We recommend to buy at current market price ₹4399.60 with short-term targets of ₹ 4574.60-4752.00, and keep a stop-loss at ₹4226.50.

TECHNICAL GLOSSARY:

- **Symmetrical Triangle Breakout:** A chart pattern where the price consolidates within converging trendlines, forming lower highs and higher lows. A breakout above the upper trendline signals bullish momentum, while a breakdown below the lower trendline indicates bearish movement. Volume expansion during the breakout strengthens confirmation.
- **Channel/trendline Breakout:** A technical event where the price moves above the resistance or below the support line of a price channel/trendline, signaling a potential trend continuation or reversal.
- **Retest:** The price action where the stock revisits a previously broken resistance (now acting as support) to confirm the breakout's validity.
- **MACD (Moving Average Convergence Divergence):** A trend-following momentum indicator that shows the relationship between two moving averages of the stock price. Used to identify bullish or bearish signals.
- **Positive Crossover (MACD):** Occurs when the MACD line crosses above the signal line, often interpreted as a buy signal or bullish momentum.
- **RSI (Relative Strength Index):** A momentum oscillator that measures the magnitude of recent price changes to evaluate whether a stock is overbought (above 70) or oversold (below 30).
- **DEMA (Daily Exponential Moving Average):** A type of moving average that places a higher weight on recent prices, making it more responsive to recent price changes compared to a simple moving average (SMA). It is widely used in technical analysis to identify trends, support/resistance levels, and momentum.
- **A higher high occurs** when the price reaches a new peak above the previous high, indicating strong buying pressure and an ongoing uptrend in the market.
- **A higher low forms** when the price pulls back but remains above the previous low, signaling sustained buying interest and confirming the continuation of an uptrend.
- **The signal line in technical analysis** is a smoothed moving average of an indicator, such as the MACD, used to generate buy or sell signals by identifying crossovers, confirming trends, and enhancing decision-making for traders and investors.



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