

CORRIGENDUM 1

SL No	Clause No	Page No	Existing Clause		Revised Clause
1	4.1	73	4.1 Work with CBSL to implement the strategy for growth: <ol style="list-style-type: none"> 1. Defining the right input and output metrics 2. Train a select group of field functionaries to pilot the new products/ models 3. Pilot new strategy and products with select segments 4. Monitor pilot results and gather feedback 5. Incorporate relevant feedback into final design 6. Support CBSL creating a roadmap of recruiting right talent 7. Support CBSL in all-India training of RMs and other staff 8. Support CBSL in monitoring results by defining dashboards 		4.1 Work with CBSL to implement the strategy for growth: <ol style="list-style-type: none"> 1. Defining the right input and output metrics 2. Train a select group of field functionaries to pilot the new products/ models 3. Pilot new strategy and products with select segments 4. Monitor pilot results and gather feedback 5. Incorporate relevant feedback into final design 6. Support CBSL creating a roadmap of recruiting right talent 7. Support CBSL in all-India training of RMs and other staff 8. Support CBSL in monitoring results by defining dashboards 9. Support CBSL in preparation of RFP document in case of any technology intervention
2	Annexure 10 Clause 3	75	Bidder should have valid accreditation as below: (Copy of valid certificate shall be enclosed).	<u>No. of years:</u>	Clause stands deleted. Accordingly, the 20 marks allotted to the parameter stands reduced from the total marks of the Technical Bid, i.e. the maxm marks for technical bids shall be 80 only. Other things remain same.
			<ul style="list-style-type: none"> • ISO 9001: 2015 certification 	For the last 3 completed years - 10 Marks	
				Greater than or equal to 1 but less than 3 completed years - 7 marks	



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				Less than 1 completed year- 0 Marks	
			• ISO/IEC 27001:2013 certification	For the last 3 completed years - 10 Marks	
				Greater than or equal to 1 but less than 3 completed years - 7 marks	
				Less than 1 completed year- 0 Marks	
3	Annexure 2 Clause 10	53	The bidder should have experience in providing consultancy services for Business Process Reengineering / Business Model Revamping in at least one Broking Firm in India during last three Financial years (i.e., 2021-22, 2022-23 and 2023-24).	The bidder should have experience in providing consultancy services for Business Process Reengineering / Business Model Revamping in at least one Broking Firms /any other Banking and Financial Companies in India during last five Financial years (i.e., 2019-20, 2020-21, 2021-22, 2022-23 and 2023-24).	
4	Annexure 2 Clause 10	53	The bidder should submit purchase Order, along with reference letter / satisfactory letter duly mentioning the details of the services.	The bidder should submit purchase Order, along with reference letter / satisfactory letter / Satisfactory email from the client domain duly mentioning the details of the services.	
5	2.7	70	Define improvement initiatives based on the target state design and risk score, create detailed action plans for improvement. Each initiative should address a specific gap identified in Phase 1 and contribute to achieving KVB's target state.	Define improvement initiatives based on the target state design and risk score, create detailed action plans for improvement. Each initiative should address a specific gap identified in Phase 1 and contribute to achieving CBSL's target state.	
6	Annexure 10 Clause 1	74	The bidder must have experience of successful completion of providing consultancy services related to Broking Firms /any other Banking and Financial Companies in the last three financial years (i.e., 2020-21, 2021-22 and 2022-23). <u>Document to be submitted:</u> The bidder should submit purchase Order, along with reference letter / satisfactory letter duly mentioning the details of the services.	The bidder must have experience of successful completion of providing consultancy services related to Broking Firms /any other Banking and Financial Companies in the last five Financial years (i.e., 2019-20, 2020-21, 2021-22, 2022-23 and 2023-24). <u>Document to be submitted:</u> The bidder should submit purchase Order, along with reference letter / satisfactory letter / Satisfactory email from the client domain duly mentioning the details of the services.	



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REVISED SCHEDULE

Particulars	Original Timelines	Revised Timelines
Last Date, Time and Venue for Submission of Bids	To be submitted by 03.30 PM on 15/01/2025, Wednesday. Venue: Canara Bank Securities Ltd. 7th Floor, Maker Chamber III Nariman Point, Mumbai 400 021	To be submitted by 03.30 PM on 21/01/2025, Tuesday. Venue: Canara Bank Securities Ltd. 7th Floor, Maker Chamber III Nariman Point, Mumbai 400 021
Date, Time & Venue for opening of Part A – Technical Proposals.	04.00 PM on 15/01/2025, Wednesday.	04.00 PM on 21/01/2025, Tuesday.
Presentation on proposed implementation plan by the bidders	11.30 AM onwards on 16/01/2025, Thursday	Depending on the number of bids received and after verifying the eligibility parameters, the eligible bidders shall be allotted time slots for their presentation. This will be held online and time slots will be published on our website by EOD of 22/01/2025, Wednesday

