

Dear Sir / Madam,

We want to inform you that that **Welspun India Limited** has announced Cash Offer to Buyback up to 1,66,66,666 fully paid-up equity shares of face value of Rs. 1/- Each, representing approximately 1.66% of the total number of equity shares in the issued, subscribed and paid-up equity share capital of the Company, from the existing shareholders / beneficial owners of equity shares of the company through the “Tender Offer” route at a price of Rs. **120 per equity share** for an aggregate amount not exceeding Rs. 200 Crores.

The board has fixed 26<sup>th</sup> May 2021 as the record date to ascertain the eligibility of shareholders for the buyback. The eligible shareholders may participate in the buy-back offer through the “Tender Offer” route, on a proportionate basis.

The letter of Offer is attached for your perusal. Please refer below for the FAQs.

#### What is the timeline?

<b>Bid Start Date</b>	<b>22/06/2021</b>
<b>Bid End Date</b>	<b>05/07/2021</b>
<b>Settlement Date</b>	<b>14/07/2021</b>

#### How to apply for the buyback?

We'll open up an order collection window, you can directly tender your shares through DIS (Delivery Instruction Slip) at the nearest DP facilitation centres (The details of facilitation centres are available on our website <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below-mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send an email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client:** .....**Demat account:** .....**OLT account:**  
.....**PAN No.:** .....

**Name of company – Welspun India Limited; No. of shares tendered:** .....**Mobile**  
**No.**.....

**Note:-**

**1. Trading account with CBSL is compulsorily required to participate in this offer**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **06/07/2021 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA on the settlement date.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONG WITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to.



Dear Sir / Madam,

We want to inform you that **Quick Heal Technologies Limited** has announced Cash Offer to buy back upto 63,26,530 fully paid-up equity shares of face value of Rs. 10/- each, representing approximately 9.85% of the total number of equity shares in the issued, subscribed and paid-up equity share capital of the Company as at March 31, 2020, from the shareholders / beneficial owners of equity shares of the Company as on the Record Date, on a proportionate basis, through the “Tender Offer” route at a price Of **Rs. 245/-** per equity share for an aggregate amount not exceeding Rs. 155 Crore.

The board has fixed 03rd May 2021 as the record date to ascertain the eligibility of shareholders for the buyback. The eligible shareholders may participate in the buy-back offer through the “Tender Offer” route, on a proportionate basis.

The letter of Offer is attached for your perusal. Please refer below for the FAQs.

#### What is the timeline?

<b>Bid Start Date</b>	<b>31/05/2021</b>
<b>Bid End Date</b>	<b>11/06/2021</b>
<b>Settlement Date</b>	<b>22/06/2021</b>

#### How to apply for the buyback?

We'll open up an order collection window, you can directly tender your shares through DIS (Delivery Instruction Slip) at the nearest DP facilitation centres (The details of facilitation centres are available on our website <https://www.canmoney.in/contact-us/>) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below-mentioned address:-

**“Canara Bank Securities Ltd**

**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**

**Bangalore Stock Exchange Towers**

**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send an email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client:** .....**Demat account:** .....**OLT account:**  
.....**PAN No.:** .....

**Name of company – Quick Heal Technologies Limited; No. of shares tendered:**  
.....**Mobile No**.....

**Note:-**

**1. Trading account with CBSL is compulsorily required to participate in this offer**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **14/06/2021 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA on the settlement date.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONG WITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.



Dear Sir / Madam,

We want to inform you that an Open Offer is made by **Aurum Platz IT Private Limited** (Acquirer) to acquire up to 74, 43,720 (fully paid-up equity shares of the face value of Rs. 5 (Rupees five each) representing 26.00% (Twenty Six Percent) of the Voting Share Capital of the **Majesco Limited** (Target Company) at a price of **Rs. 77/-** from the Public Shareholders of Majesco Limited

The shareholders of the target company may offer the shares on a proportionate basis through the tender offer route. The offer letter is attached for your perusal. Please refer below for the FAQs.

#### What is the timeline?

<b>Bid Start Date</b>	<b>20/05/2021</b>
<b>Bid End Date</b>	<b>03/06/2021</b>
<b>Settlement Date</b>	<b>17/06/2021</b>

#### How to apply for the buyback?

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company: \_Majesco Limited; No. of shares tendered: .....Mobile  
No.....

**Note:-**

1. Trading account is compulsorily required to participate in the Take-over offer.
2. You will receive an acknowledgement of the above on successful bidding at our end.

(In case you have not received the acknowledgement on or before 04/06/2021 (7.00 pm) please contact our help desk no. 022-43603851)

3. The allotted Takeover amount will be credited directly to your bank account by the company's RTA.

**IMPORTANT NOTE:-** THE CLIENTS WHO ARE NOT MAINTAINING A TRADING ACCOUNT WITH US ARE REQUIRED TO SUBMIT THE ORDER FORM (DIS SLIP) ALONG WITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH THE RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.

**How to Fill /Complete the DIS?**

Please verify the following details in DIS (Delivery Instruction Slip)

Exchange: BSE  
CMBPID - IN631739  
CM NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - TAKE OVER  
SETTLEMENT NO. – 2021052  
ISIN NO – INE898S01029

For DIS related clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact on 080-22271211 / 22116082.

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Dear Sir / Madam,

We want to inform you that **SIS Ltd** has announced an offer for buyback of up to **18,18,181** fully paid-up equity shares of the Company of the face value of Rs. 5/- each, representing 1.24% of the total number of equity shares in the total paid-up equity share capital of the Company from all eligible shareholders on a proportionate basis, through the 'Tender Offer' process, for **Rs. 550/- per equity share**, payable in cash, for an aggregate maximum amount of Rs. 99,99,99,550/- excluding transaction cost

The board has fixed 31st **March 2020** as the record date to ascertain the eligibility of shareholders for the buyback. The eligible shareholders may participate in the buy-back offer through the "Tender Offer" route, on a proportionate basis.

The letter of Offer is attached for your perusal. Please refer below for the FAQs.

#### What is the timeline?

<b>Bid Start Date</b>	<b>12/05/2021</b>
<b>Bid End Date</b>	<b>27/05/2021</b>
<b>Settlement Date</b>	<b>07/06/2021</b>

#### How to apply for the buyback?

We'll open up an order collection window, you can directly tender your shares through DIS (Delivery Instruction Slip) at the nearest DP facilitation centres (The details of facilitation centres are available on our website <https://www.canmoney.in/contact-us/>) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below-mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send an email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client:** .....**Demat account:** .....**OLT account:**  
.....**PAN No.:** .....

**Name of company – SIS Ltd; No. of shares tendered:** .....**Mobile No.**.....

**Note:-**

**1. Trading account with CBSL is compulsorily required to participate in this offer**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **28/05/2021 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA on the settlement date.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONG WITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to.

The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

**How to Fill /Complete the DIS?**

**Please verify the following details in DIS (Delivery Instruction Slip)**

Exchange: BSE  
 CMBPID - IN631739  
 CM NAME - CANARA BANK SECURITIES LTD  
 MARKET TYPE - BUY BACK  
 SETTLEMENT No. – 2021050  
 ISIN No - INE285J01028

**For DIS related clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact on 080-22271211 / 22116082.**



“Canara Bank Securities Ltd  
No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross  
Bangalore Stock Exchange Towers  
JC Road, Bangalore – 560027”

After submission of DIS slip Please send an email to cbslbo2@canmoney.in with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company – Smart link Holdings Limited ; No. of shares tendered:  
.....Mobile No.....

**Note:-**

**1. Trading account with CBSL is compulsorily required to participate in this offer**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **15/05/2021 (7.00 pm)** please contact our help desk no. 022-43603851 )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA on the settlement date.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONG WITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

Note: Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

**How to Fill /Complete the DIS?**

**Please verify the following details in DIS (Delivery Instruction Slip)**

Exchange: BSE  
 CMBPID - IN631739  
 CM NAME - CANARA BANK SECURITIES LTD  
 MARKET TYPE - BUY BACK  
 SETTLEMENT No. – 2021046  
 ISIN No - INE178C01020

**For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact on 080-22271211 / 22116082.**



complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below-mentioned address:-

**“Canara Bank Securities Ltd  
No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross  
Bangalore Stock Exchange Towers  
JC Road, Bangalore – 560027”**

After submission of DIS slip Please send an email to cbslbo2@canmoney.in with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company – Aarti Drugs Limited ; No. of shares tendered: .....Mobile  
No.....

**Note:-**

**1. Trading account with CBSL is compulsorily required to participate in this offer**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **11/05/2021 (7.00 pm)** please contact our help desk no. 022-43603851 )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA on the settlement date.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONG WITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

## How do I know, how many shares the number of my shares entitled for a buyback?

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

## What is a tender form and how does it look like? Do I also have to send it to my broker?

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

## How to Fill /Complete the DIS?

### Please verify the following details in DIS (Delivery Instruction Slip)

Exchange: BSE  
CMBPID - IN631739  
CM NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - BUY BACK  
SETTLEMENT No. – 2021045  
ISIN No - INE767A01016

**For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact on 080-22271211 / 22116082.**



**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send an email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client:** .....**Demat account:** .....**OLT account:**  
.....**PAN No.:** .....

**Name of company – Gujarat Apollo Industries Limited** ; **No. of shares tendered:**  
.....**Mobile No**.....

**Note:-**

**1. Trading account with CBSL is compulsorily required to participate in this offer**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **27/04/2021 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA on the settlement date.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONG WITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

Note: Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

**How to Fill /Complete the DIS?**

**Please verify the following details in DIS (Delivery Instruction Slip)**

Exchange: BSE  
 CMBPID - IN631739  
 CM NAME - CANARA BANK SECURITIES LTD  
 MARKET TYPE - BUY BACK  
 SETTLEMENT No. – 2021034  
 ISIN No - INE826C01016

**For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact on 080-22271211 / 22116082.**



“Canara Bank Securities Ltd  
No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross  
Bangalore Stock Exchange Towers  
JC Road, Bangalore – 560027”

After submission of DIS slip Please send an email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: ..... Demat account: ..... OLT account:  
..... PAN No.: .....

Name of company – Savita Oil Technologies Limited ; No. of shares tendered:  
..... Mobile No.....

**Note:-**

**1. Trading account with CBSL is compulsorily required to participate in this offer**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **30/04/2021 (7.00 pm)** please contact our help desk no. 022-43603851 )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA on the settlement date.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONG WITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

Note: Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

**How to Fill /Complete the DIS?**

**Please verify the following details in DIS (Delivery Instruction Slip)**

Exchange: BSE  
 CMBPID - IN631739  
 CM NAME - CANARA BANK SECURITIES LTD  
 MARKET TYPE - BUY BACK  
 SETTLEMENT No. – 2021039  
 ISIN No - INE035D01012

**For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact on 080-22271211 / 22116082.**

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Dear Sir / Madam,

We want to inform you **NIIT Limited** has announced an Offer for Buyback of up to 9,875,000 (Nine Eight Lakh Seventy-Five Thousand) fully paid-up equity shares of the face value of Rs. 2 Each (“Equity Shares”) of the Company for Cash at **Rs. 240/- (Rupees Two Hundred and Forty Only)** per equity share for an aggregate amount of up to **Rs. 2,37,00,00,000 (Rupees Two Hundred & Thirty-Seven Crore Only)** (“Buyback Offer Size”), being up to 6.978 % of the issued and paid-up equity share capital of the Company as per the audited consolidated and standalone financial statements as at and for the period ended March 31, 2020,

The board has fixed **24th February 2021** as the record date to ascertain the eligibility of shareholders for the buyback. The eligible shareholders may participate in the buy-back offer through the “Tender Offer” route, on a proportionate basis.

The letter of Offer is attached for your perusal. Please refer below for the FAQs.

#### What is the buyback entitlement ratio?

**Ratio of Buyback:** The ratio of the Buyback: (i) **11.10190314%** in case of Small Shareholders; and (ii) **6.50664792%** for Eligible Shareholders other than Small Shareholders.

#### Small Shareholder

An Eligible Shareholder of the Company, who holds Equity Shares whose market value, on the basis of closing price of Equity Shares, on the recognized stock exchange in which highest trading volume in respect of such Equity Shares, as on the Record Date, is not more than Rs. 200,000.

#### What is the timeline?

<b>Bid Start Date</b>	<b>12/04/2021</b>
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<b>Bid End Date</b>	<b>28/04/2021</b>
<b>Settlement Date</b>	<b>07/05/2021</b>

### How to apply for the buyback?

We'll open up an order collection window, you can directly tender your shares through DIS (Delivery Instruction Slip) at the nearest DP facilitation centres (The details of facilitation centres are available on our website <https://www.canmoney.in/contact-us/>) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below-mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send an email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client:** .....**Demat account:** .....**OLT account:**  
.....**PAN No.:** .....

**Name of company – NIIT Limited ; No. of shares tendered:** .....**Mobile**  
**No.**.....

**Note:-**

**1. Trading account with CBSL is compulsorily required to participate in this offer**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **29/04/2021 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA on the settlement date.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONG WITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

<b>Particulars</b>	<b>In Figures</b>	<b>In Words</b>
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

Note: Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

**How to Fill /Complete the DIS?**

**Please verify the following details in DIS (Delivery Instruction Slip)**



<b>Bid Start Date</b>	<b>08/04/2021</b>
<b>Bid End Date</b>	<b>26/04/2021</b>
<b>Settlement Date</b>	<b>05/05/2021</b>

**How to apply for the buyback?**

We'll open up an order collection window, you can directly tender your shares through DIS (Delivery Instruction Slip) at the nearest DP facilitation centres (The details of facilitation centres are available on our website <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below-mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send an email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client:** .....**Demat account:** .....**OLT account:**  
.....**PAN No.:** .....

**Name of company – Suprajit Engineering Limited; No. of shares tendered:** .....**Mobile No.**.....

**Note:-**

**1. Trading account with CBSL is compulsorily required to participate in this offer**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **27/04/2021 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA on the settlement date.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONG WITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

<b>Particulars</b>	<b>In Figures</b>	<b>In Words</b>
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

Note: Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

**How to Fill /Complete the DIS?**

**Please verify the following details in DIS (Delivery Instruction Slip)**



We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client:** .....**Demat account:** .....**OLT account:**  
.....**PAN No.:** .....

**Name of company:** Prabhat Dairy Limited; **No. of shares tendered:** .....**Mobile No.**.....

**Note:-**

- 1. Trading account is compulsorily required to participate in the Take-over offer.**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(In case you have not received the acknowledgement on or before 01/04/2021 (7.00 pm) please contact our help desk no. 022-43603851)

- 3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONG WITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

## How to Fill /Complete the DIS?

Please verify the following details in DIS (Delivery Instruction Slip)

Exchange: NSE  
CMBPID - IN514146  
CM NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - DELISTING  
SETTLEMENT NO. – 2021030  
ISIN NO – INE302M01033

The client must compulsorily indicate the bidding price per share in the mail.

For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact at **080-22271211 / 22116082**.

Dear Sir / Madam,

We want to inform you that an Open Offer is made by **Vedanta Resources Limited (“Acquirer”)** along with Twin Star Holdings Limited (“PAC 1”), Vedanta Holdings Mauritius Limited (“PAC 2”), Vedanta Holdings Mauritius li Limited (“PAC 3”) to acquire up to **65,10,00,000** (Sixty Five Crores and Ten Lakh) equity shares, representing 17.51% of the voting share capital, at a price of Rs. **235 (Indian Rupees Two Hundred Thirty Five Only)** per equity share payable in cash, pursuant to and in accordance with the Securities And Exchange Board Of India (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011, As Amended (“SEBI (SAST) Regulations”), from the public shareholders of **Vedanta Limited**.

The shareholders of the target company may offer the shares on a proportionate basis through the tender offer route. Please refer below for the FAQs.

## What is the timeline?

<b>Bid Start Date</b>	<b>23/03/2021</b>
<b>Bid End Date</b>	<b>07/04/2021</b>
<b>Settlement Date</b>	<b>26/04/2021</b>

## How to apply for the buyback?

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client:** .....**Demat account:** .....**OLT account:**  
.....**PAN No.:** .....

**Name of company:** **VEDANTA LTD;** **No. of shares tendered:** .....**Mobile**  
**No.**.....

**Note:-**

- 1. Trading account is compulsorily required to participate in the Take-over offer.**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(In case you have not received the acknowledgement on or before 08/04/2021 (7.00 pm) please contact our help desk no. 022-43603851)

- 3. The allotted Takeover amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONG WITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

## How to Fill /Complete the DIS?

Please verify the following details in DIS (Delivery Instruction Slip)

Exchange: BSE  
CMBPID - IN631739  
CM NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - TAKE OVER  
SETTLEMENT NO. – 2021029  
ISIN NO – INE205A01025

For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact at 080-22271211 / 22116082.

Dear Sir / Madam,

We want to inform you that the board of directors of **GAIL (India) Ltd.** has approved the buy-back of up to 6, 97, 56,641 fully paid-up equity shares through the “Tender Offer” route, **for Rs. 150/- (Rupees One hundred & Fifty Only)** per equity share. These shares represent about 1.55% of the total number of equity shares in the paid-up share capital of the Company from the shareholders.

The board has fixed 28th January 2021 as the record date to ascertain the eligibility of shareholders for the buyback. The eligible shareholders may participate in the buy-back offer through the “Tender Offer” route, on a proportionate basis.

## What is the timeline?

<b>Bid Start Date</b>	<b>25/02/2021</b>
<b>Bid End Date</b>	<b>10/03/2021</b>
<b>Settlement Date</b>	<b>19/03/2021</b>

## How to apply for the buyback?

We'll open up an order collection window, you can directly tender your shares through DIS (Delivery Instruction Slip) at the nearest DP facilitation centres (The details of facilitation centres are available on our website <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below-mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send an email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company – GAIL (India) Ltd.; No. of shares tendered: .....Mobile  
No.....

**Note:-**

- 1. Trading account with CBSL is compulsorily required to participate in this offer**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **11/03/2021 (7.00 pm)** please contact our help desk no. **022-43603851** )

- 3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA on the settlement date.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONG WITH THE DETAILS OF THEIR TRADING ACCOUNT**

**MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

### How do I know, how many shares the number of my shares entitled for a buyback?

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

### What is a tender form and how does it look like? Do I also have to send it to my broker?

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

Note: Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

### How to Fill /Complete the DIS?

**Please verify the following details in DIS (Delivery Instruction Slip)**

Exchange: NSE  
CMBPID: IN514146  
CM NAME: CANARA BANK SECURITIES LTD  
MARKET TYPE: BUY BACK  
SETTLEMENT NO. - 2021019  
ISIN NO – INE129A01019

**For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact on 080-22271211 / 22116082.**



After submission of DIS slip Please send an email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company – National Aluminum Company Limited Ltd.; No. of shares tendered:  
.....Mobile No.....

**Note:-**

- 1. Trading account with CBSL is compulsorily required to participate in this offer**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **11/03/2021 (7.00 pm)** please contact our help desk no. **022-43603851** )

- 3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA on the settlement date.**

**IMPORTANT NOTE:-** THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONG WITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
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**What is the time line?**

<b>Bid Start Date</b>	<b>22/01/2021</b>
<b>Bid End Date</b>	<b>05/02/2021</b>
<b>Settlement Date</b>	<b>15/02/2021</b>

**How to apply for the buyback?**

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client:** ..... **Demat account:** ..... **OLT account:**  
..... **PAN No.:** .....

**Name of company – Engineers India Limited ; No. of shares tendered:** ..... **Mobile No.**.....

**Note:-**

- 1. Trading account is compulsorily required to participate in this offer**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before 08/02/2021 (7.00 pm) please contact our help desk no. 022-43603851 )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

**How to Fill /Complete the DIS ?**

**Please verify the following details in DIS (Delivery Instruction Slip)**

Exchange: NSE  
CMBPID - IN514146



“Canara Bank Securities Ltd  
No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross  
Bangalore Stock Exchange Towers  
JC Road, Bangalore – 560027”

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company - Mayur Uniquoters Limited ; No. of shares tendered: .....Mobile  
No.....

**Note:-**

- 1. Trading account is Compulsory Required**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **13/01/2021 (7.00 pm)** please contact our help desk no. 022-43603851 )

- 3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:-** THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar



We want to inform you that **Wipro Limited** has announced offer for buyback of up to 23,75,00,000 (Twenty Three Crores Seventy Five Lakhs Only) fully paid-up equity shares of face value Rs. 2/- (Rupees Two Only) each of the Company, representing up to 4.16% of the total paid-up equity share capital of the Company, from all the eligible shareholders of the Company as **on the Record Date i.e. Friday, December 11, 2020**, on a proportionate basis, through the tender offer route, **at a price of Rs. 400/-** (Rupees Four Hundred Only) per equity share for an aggregate amount of up to Rs. 95,00,00,00,000/(Rupees Nine Thousand Five Hundred Crores Only)

Letter of Offer is herewith attached for perusal.

#### What is the timeline?

<b>Bid Start Date</b>	<b>29/12/2020</b>
<b>Bid End Date</b>	<b>11/01/2021</b>
<b>Settlement Date</b>	<b>20/01/2021</b>

#### How to apply for the buyback?

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**

**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**

**Bangalore Stock Exchange Towers**

**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company - Wipro Limited ; No. of shares tendered: .....Mobile  
No.....

**Note:-**

**1. Trading account is Compulsory Required**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **12/01/2021 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX



### What is the timeline?

<b>Bid Start Date</b>	<b>17/12/2020</b>
<b>Bid End Date</b>	<b>31/12/2020</b>
<b>Settlement Date</b>	<b>08/01/2021</b>

### How to apply for the buyback?

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client:** .....**Demat account:** .....**OLT account:**  
.....**PAN No.:** .....

**Name of company - NMDC Limited ; No. of shares tendered:** .....**Mobile**  
**No.**.....

**Note:-**

**1. Trading account is Compulsory Required**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **01/01/2021 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

<b>Particulars</b>	<b>In Figures</b>	<b>In Words</b>
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

**How to Fill /Complete the DIS?**

**Please verify the following details in DIS (Delivery Instruction Slip)**



We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client:** .....**Demat account:** .....**OLT account:**  
.....**PAN No.:** .....

**Name of company - Tata Consultancy Services Limited ; No. of shares tendered:**  
.....**Mobile No**.....

**Note:-**

- 1. Trading account is Compulsory Required**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **04/01/2021 (7.00 pm)** please contact our help desk no. 022-43603851 )

- 3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**



Dear Sir / Madam,

We want to inform you that **Asahi Songwon Colors Limited** has offered to Buy-back up to 2,45,000 (Two Lakh Forty Five Thousand Only) fully paid-up equity shares of Asahi Songwon Colors Limited of Face Value of RS 10/- each ("EQUITY SHARES"), representing 2.00% of the Issued, Subscribed and Paid-up equity shares of the company, from all eligible shareholders as on the record date, i.e., **Friday, November 20, 2020** on a proportionate basis, through the 'TENDER OFFER' PROCESS, at as price of RS. **330/- (Rupees Three Hundred and Thirty Only)** per equity share, payable in cash, for an aggregate maximum amount not exceeding Rs. 8,08,50,000 (Rupees Eight Crore Eight Lakhs and Fifty Thousand Only).

#### What is the time line?

<b>Bid Start Date</b>	<b>10/12/2020</b>
<b>Bid End Date</b>	<b>23/12/2020</b>
<b>Settlement Date</b>	<b>04/01/2021</b>

#### How to apply for the buyback?

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**"Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027"**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company - Asahi Songwon Colors Limited ; No. of shares tendered:  
.....Mobile No.....

**Note:-**

**1. Trading account is Compulsory Required**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **24/12/2020 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
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The board has fixed **13<sup>TH</sup> November 2020 as record date** for the purpose of ascertaining the eligibility of shareholders for the buyback. The eligible shareholders may participate in the buy-back offer through the “Tender Offer” route, on a proportionate basis.

#### What is the time line?

<b>Bid Start Date</b>	<b>03/12/2020</b>
<b>Bid End Date</b>	<b>16/12/2020</b>
<b>Settlement Date</b>	<b>24/12/2020</b>

#### How to apply for the buyback?

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client:** .....**Demat account:** .....**OLT account:**  
.....**PAN No.:** .....

**Name of company - AJANTA PHARMA LTD ; No. of shares tendered:** .....**Mobile No.**.....

**Note:-**

### 1. Trading account is Compulsory Required

2. You will receive an acknowledgement of the above on successful bidding at our end.

(in case you have not received the acknowledgement on or before 17/12/2020 (7.00 pm) please contact our help desk no. 022-43603851 )

3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.

**IMPORTANT NOTE:-** THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.

#### How do I know, how many shares the number of my shares entitled for a buyback?

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

#### What is a tender form and how does it look like? Do I also have to send it to my broker?

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

Note: Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

#### How to Fill /Complete the DIS ?

Please verify the following details in DIS (Delivery Instruction Slip)



“Canara Bank Securities Ltd  
No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross  
Bangalore Stock Exchange Towers  
JC Road, Bangalore – 560027”

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company - NTPC LIMITED ; No. of shares tendered: .....Mobile  
No.....

**Note:-**

- 1. Trading account is Compulsory Required**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **21/12/2020 (7.00 pm)** please contact our help desk no. 022-43603851 )

- 3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:-** THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar

and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

Note: Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

**How to Fill /Complete the DIS ?**

**Please verify the following details in DIS (Delivery Instruction Slip)**

Exchange: BSE  
 CMBPID - IN631739  
 CM NAME - CANARA BANK SECURITIES LTD  
 MARKET TYPE - BUY BACK  
 SETTLEMENT No. – 2020085  
 ISIN No - INE733E01010

**For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact to 080-22228894 / 22116082.**

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Dear Sir / Madam,

We wish to inform you that **Cosmo Films Limited** (“the Company”) has announced offer to buy back up to 12,67,361 (Twelve Lakhs Sixty Seven Thousand Three Hundred And Sixty One) fully paid-up equity shares of Cosmo Films Limited (The “Company”) of face value of Rs. 10 each (“Equity Shares”), representing 6.52% of the issued, subscribed and paid-up equity shares of the company, from all eligible shareholders as on the **Record Date, I.E., Monday, November 9, 2020 on a proportionate basis**, through the ‘Tender Offer’ process, at a price of **Rs. 576** (Indian Rupees Five Hundred Seventy Six Only) per equity share, payable in Cash, for an aggregate maximum amount not exceeding Rs. 73,00,00,000 (Indian Rupees Seventy Three Crores Only)

#### What is the time line?

<b>Bid Start Date</b>	<b>27/11/2020</b>
<b>Bid End Date</b>	<b>11/12/2020</b>
<b>Settlement Date</b>	<b>22/12/2020</b>

#### How to apply for the buyback?

We’ll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company - Cosmo Films Limited ; No. of shares tendered: .....Mobile  
No.....

**Note:-**

**1. Trading account is Compulsory Required**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **14/12/2020 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for	XX33XX	XXTHIRTY THREE ONLYXX

Buyback (Buyback Entitlement )		
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

Note: Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

### How to Fill /Complete the DIS ?

#### Please verify the following details in DIS (Delivery Instruction Slip)

Exchange: BSE  
 CMBPID - IN631739  
 CM NAME - CANARA BANK SECURITIES LTD  
 MARKET TYPE - BUY BACK  
 SETTLEMENT No. – 2020082  
 ISIN No - INE757A01017

**For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact to 080-22228894 / 22116082.**

XX

Dear Sir / Madam,

We want to inform you that an Open Offer is made by Makers Laboratories Limited and Kaygee Investments Private Limited (herein collectively referred to as “Acquirers”) to the existing shareholders of **Resonance Specialties Limited** (“Target Company”) to acquire upto 30,01,440 Equity Shares of face value Rs.10/- each, representing in aggregate 26% of the fully diluted voting Equity Share Capital of the Target Company, for cash at a price of **Rs. 55.50** per Equity Share (“Offer Price”) pursuant to the Regulation 3(1) and 4 of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 and subsequent amendments thereto (“SEBI SAST Regulations”) for substantial acquisition of shares/voting rights accompanied with change in control and management of the Target Company.

The shareholders of the target company may offer the shares on a proportionate basis through the tender offer route.

**What is the timeline?**

<b>Bid Start Date</b>	<b>26/11/2020</b>
<b>Bid End Date</b>	<b>10/12/2020</b>
<b>Settlement Date</b>	<b>24/12/2020</b>

**How to apply for the buyback?**

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client:** .....**Demat account:** .....**OLT account:**  
.....**PAN No.:** .....

**Name of company:** Resonance Specialties Limited.; **No. of shares tendered:** .....**Mobile No.**.....

**Note:-**



The board has fixed **13th November 2020 as record date** for the purpose of ascertaining the eligibility of shareholders for the buyback. The eligible shareholders may participate in the buy-back offer through the “Tender Offer” route, on a proportionate basis.

**What is the time line?**

<b>Bid Start Date</b>	<b>27/11/2020</b>
<b>Bid End Date</b>	<b>11/12/2020</b>
<b>Settlement Date</b>	<b>16/12/2020</b>

**How to apply for the buyback?**

We’ll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd  
No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross  
Bangalore Stock Exchange Towers  
JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....**

**Name of company - Majesco Ltd. ; No. of shares tendered: .....Mobile  
No.....**

**Note:-**

### 1. Trading account is Compulsory Required

2. You will receive an acknowledgement of the above on successful bidding at our end.

(in case you have not received the acknowledgement on or before 12/12/2020 (7.00 pm) please contact our help desk no. 022-43603851 )

3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.

**IMPORTANT NOTE:-** THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.

### How do I know, how many shares the number of my shares entitled for a buyback?

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

### What is a tender form and how does it look like? Do I also have to send it to my broker?

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

Note: Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

### How to Fill /Complete the DIS ?



on our website <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company - RITES LTD ; No. of shares tendered: .....Mobile No.....

**Note:-**

**1. Trading account is Compulsory Required**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **11/11/2020 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**



Dear Sir / Madam,

We want to inform you **Cheviot Company Limited (“the Company”)** has announced Cash Offer for **buy-back** of up to 2,00,000 (Two Lakhs) fully paid-up ordinary shares of face value of Rs. 10/- (Rupees Ten) each, representing 3.09% of the total number of ordinary shares in the issued, subscribed and paidup ordinary share capital of the Company as on March 31, 2020, from all the eligible shareholders of the Company **as on September 18, 2020 (The Record Date)**, on a proportionate basis, through the “Tender Offer” route at a price **of Rs. 900/- (Rupees Nine Hundred Only)** per ordinary share payable in cash for an aggregate consideration not exceeding Rs. 18,00,00,000/- (Rupees Eighteen Crores Only), from October 22, 2020 to November 05, 2020.

#### What is the time line?

<b>Bid Start Date</b>	<b>22/10/2020</b>
<b>Bid End Date</b>	<b>05/11/2020</b>
<b>Settlement Date</b>	<b>17/11/2020</b>

#### How to apply for the buyback?

We’ll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**

**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**

**Bangalore Stock Exchange Towers**

JC Road, Bangalore – 560027”

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company - Cheviot Company Limited ; No. of shares tendered: .....Mobile  
No.....

**Note:-**

**1. Trading account is compulsorily required to participate in the buyback offer.**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(In case you have not received the acknowledgement on or before 04/11/2020 (7.00 pm) please contact our help desk no. 022-43603851 or mail us at [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. **The excess shares (if any) which you had tendered will be credited back to your demat account.**

**What is a tender form and how does it look like? Do I also have to send it to my broker?**



Dear Sir / Madam,

We want to inform you that **Dhanuka Agritech Limited** (“the Company”) has announced Cash Offer for buy back of not exceeding 10,00,000 (Ten Lakhs) fully paid-up equity shares of face value of Rs. 2/- (Rupees Two Only) each (“Equity Shares” Or “Shares”), constitutes 2.10% of issued, subscribed and paid-up equity share capital of the Company, at a price of **Rs. 1,000/- (Rupees One Thousand Only)** per equity share (“Buy Back Price”) payable in cash for an aggregate amount not exceeding Rs. 100 crores (Rupees One Hundred Crores Only), excluding the transaction costs (“buy back size”), which represents 14.27% of each of the Company’s total paid-up equity share capital and free reserves as per the latest audited standalone and consolidated financial statements as on March 31, 2020, through the “Tender Offer” route, on a proportionate basis to the shareholders as on Record Date i.e. **September 28, 2020** (“Record Date”) (“Eligible Shareholders”) of the Company (“Buy Back Offer” Or “Offer” Or “Buy Back”), from October 20, 2020 to November 03, 2020.

#### What is the time line?

<b>Bid Start Date</b>	<b>20/10/2020</b>
<b>Bid End Date</b>	<b>03/11/2020</b>
<b>Settlement Date</b>	<b>11/11/2020</b>

#### How to apply for the buyback?

We’ll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company - Dhanuka Agritech Limited ; No. of shares tendered: .....Mobile No.....

**Note:-**

- 1. Trading account is compulsorily required to participate in the buyback offer.**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(In case you have not received the acknowledgement on or before 04/11/2020 (7.00 pm) please contact our help desk no. 022-43603851 or mail us at [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) )

- 3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. **The excess shares (if any) which you had tendered will be credited back to your demat account.**

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.



Dear Sir / Madam,

We want to inform you that Open Offer is made by **Aurora Uk Bidco Limited (“Acquirer”)** along with Vista Equity Partners Perennial, L.P (“PAC 1”), Vista Equity Partners Perennial A, L.P. (“PAC 2”), Accelya Topco Limited (“PAC 3”) (collectively referred to as the “PACs”) at a price of INR. **1,042.99** per equity share, payable in cash, to acquire up to 3,782,966 fully paid up equity shares of face value of INR 10 each (“Offer Shares”), representing 25.34% of the Voting Share Capital from the Public Shareholders of **Accelya Solutions India Limited (“Target Company”)**, in accordance to the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (“SEBI (SAST) Regulations”), from October 5, 2020 to October 16, 2020.

The shareholders of the target company may offer the shares on a proportionate basis through the tender offer route.

#### What is the timeline?

<b>Bid Start Date</b>	<b>05/10/2020</b>
<b>Bid End Date</b>	<b>16/10/2020</b>
<b>Settlement Date</b>	<b>02/11/2020</b>

#### How to apply for the buyback?

We’ll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company: Accelya Solutions India Limited.; No. of shares tendered:  
.....Mobile No.....

**Note:-**

1. Trading account is compulsorily required to participate in the Take-over offer.
2. You will receive an acknowledgement of the above on successful bidding at our end.

(In case you have not received the acknowledgement on or before 19/10/2020 (7.00 pm) please contact our help desk no. 022-43603851)

3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.

**IMPORTANT NOTE:-** THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONG WITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.

**How to Fill /Complete the DIS?**

Please verify the following details in DIS (Delivery Instruction Slip)

Exchange: BSE  
CMBPID - IN631739  
CM NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - TAKE OVER  
SETTLEMENT NO. – 2020068  
ISIN NO – INE793A01012

For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact at 080-22271211 / 22116082.

Dear Sir / Madam,

We want to inform you **Triveni Engineering & Industries Limited** (“the Company”) has announced an Offer to Buyback up to 61,90,000 (Sixty One Lakh Ninety Thousand) fully paid-up equity shares of the Company of face value of Rs. 1/- each, representing 2.50% of the issued, subscribed and paid-up Equity Shares of the Company, from all Eligible Shareholders as on the Record Date, i.e., Friday, August 28, 2020 on a proportionate basis, through the ‘tender offer’ process, at a price **of Rs. 105.00/-** (Indian Rupees One Hundred Five only) per Equity Share, payable in cash, for an aggregate maximum amount not exceeding Rs. 64,99,50,000.00 (Indian Rupees Sixty Four Crores Ninety Nine Lakhs Fifty Thousand only) excluding the Transaction Costs, from October 05, 2020 to October 16, 2020.

#### What is the time line?

<b>Bid Start Date</b>	<b>05/10/2020</b>
<b>Bid End Date</b>	<b>16/10/2020</b>
<b>Settlement Date</b>	<b>27/10/2020</b>

#### How to apply for the buyback?

We’ll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**

**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**

**Bangalore Stock Exchange Towers**

**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company - Triveni Engineering & Industries Limited; No. of shares tendered:  
.....Mobile No.....

**Note:-**

- 1. Trading account is compulsorily required to participate in the buyback offer.**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(In case you have not received the acknowledgement on or before 19/10/2020 (7.00 pm) please contact our help desk no. 022-43603851 or mail us at [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) )

- 3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. **The excess shares (if any) which you had tendered will be credited back to your demat account.**

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX



Dear Sir / Madam,

We want to inform you that an offer for voluntary delisting of equity shares is made by Vedanta Resources Limited, Vedanta Holdings Mauritius Limited, Vedanta Holdings Mauritius II Limited (hereinafter collectively referred to as the “Acquirers”) to the Public Shareholders of **Vedanta Limited** (“Company”) to acquire up to 1,69,73,90,047 equity shares (“Shares”) of the face value of Re. 1/- each (excluding 3,91,24,009 ADS representing 15,64,96,036 equity shares as on September 25, 2020) at a floor price **Rs. 87.25/-** per equity share, pursuant to the reverse book building process in accordance with the SEBI (Delisting of Equity Shares) Regulations, 2009

You are further requested to note that the details of this Delisting offer would be available on BSE Website – [www.bseindia.com](http://www.bseindia.com).

#### What is the timeline?

<b>Bid Start Date</b>	<b>05/10/2020</b>
<b>Bid End Date</b>	<b>09/10/2020</b>
<b>Settlement Date</b>	<b>23/10/2020</b>

#### How to apply for the buyback?

We’ll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company: Vedanta Limited; No. of shares tendered: .....Mobile  
No.....

**Note:-**

1. Trading account is compulsorily required to participate in the Take-over offer.
2. You will receive an acknowledgement of the above on successful bidding at our end.

(In case you have not received the acknowledgement on or before 12/10/2020 (7.00 pm) please contact our help desk no. 022-43603851)

3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.

**IMPORTANT NOTE:-** THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONG WITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.

**How to Fill /Complete the DIS?**

Please verify the following details in DIS (Delivery Instruction Slip)

Exchange: BSE  
CMBPID - IN631739  
CM NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - DELISTING  
SETTLEMENT NO. – 2020065  
ISIN NO – INE205A01025

The client must indicate the bidding price per share in the mail.

For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact at 080-22271211 / 22116082.

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Dear Sir / Madam,

We want to inform you that an offer for voluntary delisting of equity shares is made by HT Global Holdings B.V. (“Acquirer”) along with Person Acting In Concert HT Global IT Solutions Holdings Limited (“Promoter”) to the public shareholders of Hexaware Technologies Limited (“Company”) to acquire up to 11,38,13,209 Equity Shares of the Company representing 37.92% of the Share Capital, held by the Public Shareholders at a floor price of Rs. 264.97/- per Equity Share of face value of Rs. 2/- each of the Company pursuant to the Delisting Regulations from September 09, 2020 to September 15, 2020

You are further requested to note that the details of this Offer to Buy would be available on BSE Website – [www.bseindia.com](http://www.bseindia.com).

**What is the timeline?**

<b>Bid Start Date</b>	<b>09/09/2020</b>
<b>Bid End Date</b>	<b>15/09/2020</b>
<b>Settlement Date</b>	<b>29/09/2020</b>

**How to apply for the buyback?**

We’ll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company: **HEXAWARE TECHNOLOGIES LTD.;** No. of shares tendered:  
.....Mobile No.....

**Note:-**

- 1. Trading account is compulsorily required to participate in the Take-over offer.**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(In case you have not received the acknowledgement on or before 16/09/2020 (7.00 pm) please contact our help desk no. 022-43603851)

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:-** THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONG WITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.

### How to Fill /Complete the DIS?

Please verify the following details in DIS (Delivery Instruction Slip)

Exchange: BSE  
CMBPID - IN631739  
CM NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - DELISTING  
SETTLEMENT NO. – 2020052  
ISIN NO – INE093A01033



After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company: Wabco India Limited.; No. of shares tendered: .....Mobile  
No.....

**Note:-**

1. Trading account is compulsorily required to participate in the Take-over offer.
2. You will receive an acknowledgement of the above on successful bidding at our end.

(In case you have not received the acknowledgement on or before 27/08/2020 (7.00 pm) please contact our help desk no. 022-43603851)

3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.

**IMPORTANT NOTE:-** THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONG WITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.

#### How to Fill /Complete the DIS?

Please verify the following details in DIS (Delivery Instruction Slip)

Exchange: BSE  
CMBPID - IN631739  
CM NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - TAKE OVER  
SETTLEMENT NO. – 2020045  
ISIN NO – INE342J01019



After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company - Just Dial Limited.; No. of shares tendered: .....Mobile  
No.....

**Note:-**

- 1. Trading account is compulsorily required to participate in the buyback offer.**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(In case you have not received the acknowledgement on or before 18/08/2020 (7.00 pm) please contact our help desk no. 022-43603851 or mail us at [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. **The excess shares (if any) which you had tendered will be credited back to your demat account.**

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.



Dear Sir / Madam,

We wish to inform you that the board of **Balrampur Chini Mills Limited** has announced an Offer to Buy back up to 1,00,00,000 (One Crore) fully paid-up equity shares of the Company of face value of Rs. 1/- each, representing 4.55% of the issued, subscribed and paid-up Equity Shares of the Company, from all Eligible Shareholders as on the Record Date, i.e., **Friday, July 03, 2020** on a proportionate basis, through the **‘Tender Offer’ process**, at a price of **Rs. 180.00/-** (Indian Rupees One Hundred Eighty only) per Equity Share, payable in cash, for an aggregate maximum amount not exceeding Rs. 180,00,00,000 (Indian Rupees One Hundred Eighty Crores only).

#### What is the time line?

<b>Bid Start Date</b>	<b>20/07/2020</b>
<b>Bid End Date</b>	<b>31/07/2020</b>
<b>Settlement Date</b>	<b>11/08/2020</b>

#### How to apply for the buyback?

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company - Balrampur Chini Mills Limited.; No. of shares tendered: .....Mobile No.....

**Note:-**

- 1. Trading account is compulsorily required to participate in the buyback offer.**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(In case you have not received the acknowledgement on or before 03/08/2020 (7.00 pm) please contact our help desk no. 022-43603851 or mail us at [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) )

- 3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. **The excess shares (if any) which you had tendered will be credited back to your demat account.**

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.



We wish to inform you that the board of **Tanla Solutions Limited** has approved the buyback of its Equity Shares. The company will be buying back shares at a **price of Rs 81/-** per share of face value Rs.1 each from all the existing Shareholders / beneficial owners of the Equity shares of the company who are holding the shares as **on or before the record date (10/06/2020)** on a proportionate basis through the tender offer route.

**What is the time line?**

<b>Bid Start Date</b>	<b>01/07/2020</b>
<b>Bid End Date</b>	<b>14/07/2020</b>
<b>Settlement Date</b>	<b>23/07/2020</b>

**How to apply for the buyback?**

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website <https://www.canmoney.in/contact-us/>** ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client:** .....**Demat account:** .....**OLT account:**  
.....**PAN No.:** .....

**Name of company - Tanla Solutions Limited.;** **No. of shares tendered:** .....**Mobile No.**.....

**Note:-**

**1. Trading account is compulsorily required to participate in the buyback offer.**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(In case you have not received the acknowledgement on or before 15/07/2020 (7.00 pm) please contact our help desk no. 022-43603851 or mail us at [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. **The excess shares (if any) which you had tendered will be credited back to your demat account.**

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

Note: Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer.



<b>Bid Start Date</b>	<b>22/06/2020</b>
<b>Bid End Date</b>	<b>03/07/2020</b>
<b>Settlement Date</b>	<b>17/07/2020</b>

**How to apply for the buyback?**

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client:** .....**Demat account:** .....**OLT account:**  
.....**PAN No.:** .....

**Name of company:** INGERSOLL-RAND (INDIA) LTD.; **No. of shares tendered:**  
.....**Mobile No**.....

**Note:-**

- 1. Trading account is compulsorily required to participate in the buyback offer.**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(In case you have not received the acknowledgement on or before 04/07/2020 (7.00 pm) please contact our help desk no. 022-43603851)

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. **The excess shares (if any) which you had tendered will be credited back to your demat account.**

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

Note: Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

**How to Fill /Complete the DIS?**

**Please verify the following details in DIS (Delivery Instruction Slip)**

Exchange: BSE  
CMBPID - IN631739



## How to apply for the buyback?

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company - Granules India Limited.; No. of shares tendered: .....Mobile  
No.....

### Note:-

1. Trading account is compulsorily required to participate in the buyback offer.
2. You will receive an acknowledgement of the above on successful bidding at our end.

(In case you have not received the acknowledgement on or before 20/06/2020 (7.00 pm) please contact our help desk no. 022-43603851 or mail us at [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) )

3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT**

**MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

### How do I know, how many shares the number of my shares entitled for a buyback?

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. **The excess shares (if any) which you had tendered will be credited back to your demat account.**

### What is a tender form and how does it look like? Do I also have to send it to my broker?

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

### How to Fill /Complete the DIS?

**Please verify the following details in DIS (Delivery Instruction Slip)**

Exchange: BSE  
CMBPID - IN631739  
CM NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - BUY BACK  
SETTLEMENT NO. – 2020028  
ISIN NO – INE101D01020



We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client: .....Demat account: .....OLT account:**  
**.....PAN No.: .....**

**Name of company - NIIT TECHNOLOGIES LTD.; No. of shares tendered: .....Mobile No.....**

**Note:-**

- 1. Trading account is compulsorily required to participate in the buyback offer.**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(In case you have not received the acknowledgement on or before 12/06/2020 (7.00 pm) please contact our help desk no. 022-43603851 or mail us at [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) )

- 3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT**

**MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

### How do I know, how many shares the number of my shares entitled for a buyback?

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. **The excess shares (if any) which you had tendered will be credited back to your demat account.**

### What is a tender form and how does it look like? Do I also have to send it to my broker?

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

### How to Fill /Complete the DIS?

**Please verify the following details in DIS (Delivery Instruction Slip)**

Exchange: BSE  
CMBPID - IN631739  
CM NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - BUY BACK  
SETTLEMENT NO. – 2020023  
ISIN NO – INE591G01017



**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client: .....Demat account: .....OLT account:**  
**.....PAN No.: .....**

**Name of company Snowman Logistics Limited.; No. of shares tendered: .....Mobile No.....**

**Note:-**

- 1. Trading account is compulsorily required to participate in the buyback offer.**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(In case you have not received the acknowledgement on or before 08/03/2020 (7.00 pm) please contact our help desk no. 022-43603851)

- 3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank



Dear Sir / Madam,

We wish to inform you that **Shirdi Sai Electricals Limited** (“Acquirer”) has made a cash offer of INR **115.60** (Indian Rupees One Hundred and Fifteen and paise sixty only) (“offer price”) per fully paid up equity share of the face value of INR 10 (Indian Rupees Ten only) each, to acquire upto 27,24,375 (Twenty Seven Lakhs Twenty Four Thousand Three Hundred and Seventy Five) equity shares, representing 25.65% of the total paid-up equity capital, under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Subsequent Amendments thereto (“SEBI SAST regulations”) to the public shareholders of **Indo Tech Transformers Limited** (“**Target Company**”) from **February 14, 2020 to March 2, 2020**. The shareholders of the target company may offer the shares on a proportionate basis through the tender offer route.

#### What is the time line?

<b>Bid Start Date</b>	<b>14/02/2020</b>
<b>Bid End Date</b>	<b>02/03/2020</b>
<b>Settlement Date</b>	<b>17/03/2020</b>

#### How to apply for the buyback?

We’ll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company - Indo Tech Transformers Limited.; No. of shares tendered:  
.....Mobile No.....

**Note:-**

1. Trading account is compulsorily required to participate in the buyback offer.
2. You will receive an acknowledgement of the above on successful bidding at our end.

(In case you have not received the acknowledgement on or before 01/03/2020 (7.00 pm) please contact our help desk no. 022-43603851)

3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.

**IMPORTANT NOTE:-** THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. **The excess shares (if any) which you had tendered will be credited back to your demat account.**

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for	XX33XX	XXTHIRTY THREE ONLYXX



<b>Bid End Date</b>	<b>05/03/2020</b>
<b>Settlement Date</b>	<b>13/03/2020</b>

**How to apply for the buyback?**

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client:** .....**Demat account:** .....**OLT account:**  
.....**PAN No.:** .....

**Name of company - Aster DM Health care Limited.;** **No. of shares tendered:** .....**Mobile No.....**

**Note:-**

- 1. Trading account is compulsorily required to participate in the buyback offer.**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

**(In case you have not received the acknowledgement on or before 04/03/2020 (7.00 pm) please contact our help desk no. 022-43603851)**

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. **The excess shares (if any) which you had tendered will be credited back to your demat account.**

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

Note: Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

**How to Fill /Complete the DIS?**

**Please verify the following details in DIS (Delivery Instruction Slip)**

Exchange: BSE  
CMBPID - IN631739  
CM NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - BUY BACK  
SETTLEMENT NO. – 2020010  
ISIN NO – INE914M01019



After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company - INDIA BULLS VENTURES LTD.; No. of shares tendered: .....Mobile No.....

**Note:-**

1. Trading account is compulsorily required to participate in the buyback offer.
2. You will receive an acknowledgement of the above on successful bidding at our end.

(In case you have not received the acknowledgement on or before 27/01/2020 (7.00 pm) please contact our help desk no. 022-43603851)

3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.

**IMPORTANT NOTE:-** THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. **The excess shares (if any) which you had tendered will be credited back to your demat account.**

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.



India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI (SAST) Regulations”), from Monday, January 06, 2020 to Friday, January 17, 2020.

**Offer Price / Consideration: The Offer price is Rs 667.50/- per Equity Share of Face Value of Rs 10 (Rupees Ten only)**

#### What is the time line?

<b>Bid Start Date</b>	<b>06/01/2020</b>
<b>Bid End Date</b>	<b>17/01/2020</b>
<b>Settlement Date</b>	<b>31/01/2020</b>

#### How to apply for the buyback?

We’ll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client: .....Demat account: .....OLT account:**  
**.....PAN No.: .....**

**Name of company - FEDERAL-MOGUL GOETZE (INDIA) LTD; No. of shares tendered:**  
**.....Mobile No.....**

**Note:-**

**1. Trading account is compulsorily required to participate in the buyback offer.**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

**(In case you have not received the acknowledgement on or before 16/01/2020 (7.00 pm) please contact our help desk no. 022-43603851)**

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. **The excess shares (if any) which you had tendered will be credited back to your demat account.**

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

<b>Particulars</b>	<b>In Figures</b>	<b>In Words</b>
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.



on our website <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client: .....Demat account: .....OLT account:**  
**.....PAN No.: .....**

**Name of company - ERIS LIFESCIENCES LTD.; No. of shares tendered: .....Mobile**  
**No.....**

**Note:-**

- 1. Trading account is compulsorily required to participate in the buyback offer.**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(In case you have not received the acknowledgement on or before 13/01/2020 (7.00 pm) please contact our help desk no. 022-43603851)

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**



Dear Sir / Madam,

We wish to inform you that the board of **KAVERI SEED COMPANY LTD** has approved the buyback of its Equity Shares. The company will be buying back shares at a **price of Rs 700/-** per share of face value Rs.02 each from all the existing Shareholders / beneficial owners of the Equity shares of the company who are holding the shares as **on or before the record date (22/11/2019)** on a proportionate basis through the tender offer route.

**What is the time line?**

<b>Bid Start Date</b>	<b>31/12/2019</b>
<b>Bid End Date</b>	<b>13/01/2020</b>
<b>Settlement Date</b>	<b>21/01/2020</b>

**How to apply for the buyback?**

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website <https://www.canmoney.in/contact-us/>** ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client:** .....**Demat account:** .....**OLT account:**  
.....**PAN No.:** .....

**Name of company - KAVERI SEED COMPANY LTD.;** **No. of shares tendered:**  
.....**Mobile No.**.....

**Note:-**

- 1. Trading account is compulsorily required to participate in the buyback offer.**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(In case you have not received the acknowledgement on or before 12/01/2020 (7.00 pm) please contact our help desk no. 022-43603851)

- 3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. **The excess shares (if any) which you had tendered will be credited back to your demat account.**

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

<b>Particulars</b>	<b>In Figures</b>	<b>In Words</b>
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.



on our website <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company - MOIL Ltd Ltd.; No. of shares tendered: .....Mobile  
No.....

**Note:-**

- 1. Trading account is compulsorily required to participate in the buyback offer.**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(In case you have not received the acknowledgement on or before 07/01/2020 (7.00 pm) please contact our help desk no. 022-43603851)

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**



Dear Sir / Madam,

We wish to inform you that the board of **J.B Chemicals & Pharmaceuticals Ltd.** has approved the buyback of its Equity Shares. The company will be buying back shares at a **price of Rs 440/-** per share of face value Rs.02 each from all the existing Shareholders / beneficial owners of the Equity shares of the company who are holding the shares as **on or before the record date (22/12/2019)** on a proportionate basis through the tender offer route.

**What is the time line?**

<b>Bid Start Date</b>	<b>16/12/2019</b>
<b>Bid End Date</b>	<b>30/12/2019</b>
<b>Settlement Date</b>	<b>08/01/2020</b>

**How to apply for the buyback?**

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website <https://www.canmoney.in/contact-us/>** ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client:** .....**Demat account:** .....**OLT account:**  
.....**PAN No.:** .....

**Name of company - J.B Chemicals & Pharmaceuticals Ltd.;** **No. of shares tendered:**  
.....**Mobile No**.....

**Note:-**

**1. Trading account is compulsorily required to participate in the buyback offer.**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(In case you have not received the acknowledgement on or before **29/12/2019 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. **The excess shares (if any) which you had tendered will be credited back to your demat account.**

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

<b>Particulars</b>	<b>In Figures</b>	<b>In Words</b>
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

## How to Fill /Complete the DIS ?

Please verify the following details in DIS (Delivery Instruction Slip)

Exchange: BSE  
CMBPID - IN631739  
CM NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - BUY BACK  
SETTLEMENT NO. – 2019115  
ISIN NO – INE572A01028

For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact to 080-22228894 / 22116082.

XX

Dear Sir / Madam,

We wish to inform you that the board of **NIIT LTD** has approved the buyback of its Equity Shares. The company will be buying back shares at a **price of Rs 125/-** per share of face value Rs.02 each from all the existing Shareholders / beneficial owners of the Equity shares of the company who are holding the shares as **on or before the record date (18/12/2019)** on a proportionate basis through the tender offer route.

### What is the time line?

<b>Bid Start Date</b>	<b>25/11/2019</b>
<b>Bid End Date</b>	<b>06/12/2019</b>
<b>Settlement Date</b>	<b>17/12/2019</b>

### How to apply for the buyback?

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available**

on our website <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company - NIIT LTD; No. of shares tendered: .....Mobile No.....

**Note:-**

**1. Trading account is Compulsory Required**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **05/12/2019 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**



Dear Sir / Madam,

We wish to inform you that the board of **KPR MILLS LTD** has approved the buyback of its Equity Shares. The company will be buying back shares at a **price of Rs 702/-** per share of face value Rs.05 each from all the existing Shareholders / beneficial owners of the Equity shares of the company who are holding the shares as **on or before the record date (19/07/2019)** on a proportionate basis through the tender offer route.

#### What is the time line?

<b>Bid Start Date</b>	<b>29/10/2019</b>
<b>Bid End Date</b>	<b>11/11/2019</b>
<b>Settlement Date</b>	<b>19/11/2019</b>

#### How to apply for the buyback?

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website <https://www.canmoney.in/contact-us/>** ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**

**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**

**Bangalore Stock Exchange Towers**

**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company - KPR MILLS LTD; No. of shares tendered: .....Mobile  
No.....

**Note:-**

**1. Trading account is Compulsory Required**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **10/11/2019 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX



<b>Bid End Date</b>	<b>08/11/2019</b>
<b>Settlement Date</b>	<b>15/11/2019</b>

**How to apply for the buyback?**

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client:** .....**Demat account:** .....**OLT account:**  
.....**PAN No.:** .....

**Name of company - SKP SECURITIES LTD;** **No. of shares tendered:** .....**Mobile**  
**No.....**

**Note:-**

- 1. Trading account is Compulsory Required**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **07/11/2019 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

Note: Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

**How to Fill /Complete the DIS ?**

**Please verify the following details in DIS (Delivery Instruction Slip)**

Exchange: **BSE**  
CMBPID - IN631739  
CM NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - BUY BACK  
SETTLEMENT NO. – 2019107  
ISIN NO – INE709B01016



JC Road, Bangalore – 560027”

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company - WELSPURN CORP LIMITED; No. of shares tendered: .....Mobile  
No.....

**Note:-**

**1. Trading account is Compulsory Required**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **04/11/2019 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**



26% of the fully paid up equity share capital of the Target Company at a price of Rs. 30/- (Rupees Thirty Only) per equity share, payable in cash, pursuant to and in compliance with Regulation 3(1) and Regulation 4 read with other applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (“SEBI (SAST) Regulations”), October 22 ,2019 to November 05, 2019.

#### What is the time line?

<b>Bid Start Date</b>	<b>22/10/2019</b>
<b>Bid End Date</b>	<b>05/11/2019</b>
<b>Settlement Date</b>	<b>19/11/2019</b>

#### How to apply for the buyback?

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**

**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**

**Bangalore Stock Exchange Towers**

**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company - M/s Kashiram Jain and Company Limited; No. of shares tendered:  
.....Mobile No.....

**Note:-**

**1. Trading account is Compulsory Required**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **04/11/2019 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX



**What is the time line?**

<b>Bid Start Date</b>	<b>22/10/2019</b>
<b>Bid End Date</b>	<b>05/11/2019</b>
<b>Settlement Date</b>	<b>15/11/2019</b>

**How to apply for the buyback?**

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd  
No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross  
Bangalore Stock Exchange Towers  
JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....**

**Name of company - STAR CEMENT LTD; No. of shares tendered: .....Mobile  
No.....**

**Note:-**

- 1. Trading account is Compulsory Required**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before 04/11/2019 (7.00 pm) please contact our help desk no. 022-43603851 )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

**How to Fill /Complete the DIS ?**

**Please verify the following details in DIS (Delivery Instruction Slip)**

Exchange: **BSE**  
CMBPID - **IN631739**



Bangalore Stock Exchange Towers

JC Road, Bangalore – 560027”

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: ..... Demat account: ..... OLT account:  
..... PAN No.: .....

Name of company - GREAVES COTTON LTD ; No. of shares tendered: ..... Mobile  
No.....

**Note:-**

**1. Trading account is Compulsory Required**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **03/11/2019 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

Note: Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

### How to Fill /Complete the DIS ?

Please verify the following details in DIS (Delivery Instruction Slip)

Exchange: **BSE**  
 CMBPID - IN631739  
 CM NAME - CANARA BANK SECURITIES LTD  
 MARKET TYPE - BUY BACK  
 SETTLEMENT NO. – 2019102  
 ISIN NO – INE224A01026

**For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact to 080-22228894 / 22116082.**

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Dear Sir / Madam,

We wish to inform you that the board of **AUTOMOBILE CORPORATION OF GOA LTD** has approved the **buyback** of its Equity Shares. The company will be buying back shares at a **price of** Rs 600/- per share of face value Rs.10 each from all the existing Shareholders / beneficial owners of the Equity shares of the company who are holding the shares as **on** or **before the record date (20/09/2019)** on a proportionate basis through the tender offer route.

**What is the time line?**

<b>Bid Start Date</b>	<b>18/10/2019</b>
<b>Bid End Date</b>	<b>04/11/2019</b>
<b>Settlement Date</b>	<b>13/11/2019</b>

**How to apply for the buyback?**

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client: .....Demat account: .....OLT account:**  
**.....PAN No.: .....**

**Name of company - AUTOMOBILE CORPORATION OF GOA LTD ; No. of shares tendered:**  
**.....Mobile No.....**

**Note:-**

- 1. Trading account is Compulsory Required**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before 03/11/2019 (7.00 pm) please contact our help desk no. 022-43603851 )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

**How to Fill /Complete the DIS ?**

**Please verify the following details in DIS (Delivery Instruction Slip)**

Exchange: **BSE**  
CMBPID - **IN631739**

CM NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - BUY BACK  
SETTLEMENT NO. – 2019101  
ISIN NO – INE451C01013

**For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact to 080-22228894 / 22116082.**

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Dear Sir / Madam,

We wish to inform you that the board of **SMARTLINK HOLDINGS LTD** has approved the **buyback** of its Equity Shares. The company will be buying back shares at a **price of Rs 130/-** per share of face value Rs.2 each from all the existing Shareholders / beneficial owners of the Equity shares of the company who are holding the shares as **on or before the record date (13/08/2019)** on a proportionate basis through the tender offer route.

**What is the time line?**

<b>Bid Start Date</b>	<b>18/10/2019</b>
<b>Bid End Date</b>	<b>04/11/2019</b>
<b>Settlement Date</b>	<b>14/11/2019</b>

**How to apply for the buyback?**

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website <https://www.canmoney.in/contact-us/>** ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**

JC Road, Bangalore – 560027”

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company - SMARTLINK HOLDINGS LTD ; No. of shares tendered:  
.....Mobile No.....

**Note:-**

- 1. Trading account is Compulsory Required**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **03/11/2019 (7.00 pm)** please contact our help desk no. **022-43603851** )

- 3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:-** THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**



We wish to inform you that the board of **SASKEN TECHNOLOGIES LTD** has approved the **buyback** of its Equity Shares. The company will be buying back shares at a **price of Rs 825/-** per share of face value Rs.10 each from all the existing Shareholders / beneficial owners of the Equity shares of the company who are holding the shares as **on or before the record date (05/07/2019)** on a proportionate basis through the tender offer route.

**What is the time line?**

<b>Bid Start Date</b>	<b>11/10/2019</b>
<b>Bid End Date</b>	<b>24/10/2019</b>
<b>Settlement Date</b>	<b>05/11/2019</b>

**How to apply for the buyback?**

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website <https://www.canmoney.in/contact-us/>** ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client:** .....**Demat account:** .....**OLT account:**  
 .....**PAN No.:** .....

**Name of company - SASKEN TECHNOLOGIES LTD ; No. of shares tendered:**  
 .....**Mobile No**.....

**Note:-**

**1. Trading account is Compulsory Required**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **23/10/2019 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

<b>Particulars</b>	<b>In Figures</b>	<b>In Words</b>
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

Note: Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

**How to Fill /Complete the DIS ?**



No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross

Bangalore Stock Exchange Towers

JC Road, Bangalore – 560027”

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company - Gandhi Special Tubes ; No. of shares tendered: .....Mobile  
No.....

**Note:-**

**1. Trading account is Compulsory Required**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **09/10/2019 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

### What is a tender form and how does it look like? Do I also have to send it to my broker?

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

Note: Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

### How to Fill /Complete the DIS ?

Please verify the following details in DIS (Delivery Instruction Slip)

Exchange: BSE  
CMBPID - IN631739  
CMBP NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - BUY BACK  
SETTELEMENT NO. – 2019097  
ISIN NO – INE524B01027

**For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact to 080-22228894 / 22116082.**

Dear Sir / Madam,

We wish to inform you that West Coast Paper Mills Limited (herein referred to as the “Acquirer”) has made an Open Offer offer to acquire upto 99,42,510 (Ninety Nine Lakhs Forty Two Thousand Five

Hundred And Ten Only) fully paid fully paid up equity shares, having face value of INR 10 (Indian Rupees Ten Only) each (“Equity Shares”), representing 25% (Twenty Five Percent Only) of the Voting Share Capital of the **International Paper APPM Limited (herein referred to as the “Target Company”)**, from the Eligible Public Shareholders of Target Company , at a price of **INR 452.60 (Indian Rupees Four Hundred Fifty Two And Sixty Paise Only)** per Equity Share (“Offer Price”) inclusive of the interest of INR 1.97 (Indian Rupees One and Ninety Seven Paise Only), payable in cash, in accordance with the provisions of Securities And Exchange Board Of India (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011, as amended from time to time (“SEBI SAST Regulations”) September 12, 2019 to September 25, 2019.

**Offer Price / Consideration: The Offer price is Rs 452.60 per Equity Share of Face Value of Rs 10 (Rupees Ten only)**

**What is the time line?**

<b>Bid Start Date</b>	<b>12/09/2019</b>
<b>Bid End Date</b>	<b>25/09/2019</b>
<b>Settlement Date</b>	<b>11/10/2019</b>

**How to apply for the Take-over offer?**

We’ll open up an order collection window, where you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are available on our website <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:**Name of client:** .....**Demat account:** .....**OLT account:** .....**PAN No.:** .....

Name of company: International Paper APPM Limited, No. of shares tendered:

.....Mobile No.....

Note:-

1. Trading account is Compulsory Required

2. You will receive an acknowledgement of the above on successful bidding at our end.

(in case you have not received the acknowledgement on or before 24/09/2019 (7.00 pm) please contact our help desk no. 022-43603851 )

3. The allotted Take over amount will be credited directly to your bank account by the company's RTA.

**IMPORTANT NOTE:-** THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.

**How do I know, how many shares the number of my shares entitled for a Take-over?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

<b>Particulars</b>	<b>In Figures</b>	<b>In Words</b>
For Example :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.		
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares



We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client:** .....**Demat account:** .....**OLT account:**  
.....**PAN No.:** .....

**Name of company - ADANI PORTS AND SPECIAL ECONOMIC ZONE LTD ; No. of shares tendered:**  
.....**Mobile No**.....

**Note:-**

- 1. Trading account is Compulsory Required**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **19/09/2019 (7.00 pm)** please contact our help desk no. **022-43603851** )

- 3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

### How do I know, how many shares the number of my shares entitled for a buyback?

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

### What is a tender form and how does it look like? Do I also have to send it to my broker?

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

Note: Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

### How to Fill /Complete the DIS ?

Please verify the following details in DIS (Delivery Instruction Slip)

Exchange: NSE  
CMBPID - IN514146  
CMBP NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - BUY BACK  
SETTELEMENT NO. – 2019090  
ISIN NO – INE742F01042

For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact to 080-22228894 / 22116082.

XX

Dear Sir / Madam,

We wish to inform you that the board of **BSE LIMITED** has approved the **buyback** of its Equity Shares. The company will be buying back shares at a **price of Rs 680/-** per share of face value Rs.2 each from all the existing Shareholders / beneficial owners of the Equity shares of the company who are holding the shares as on or **before the record date (29/07/2019)** on a proportionate basis through the tender offer route.

**What is the time line ?**

<b>Bid Start Date</b>	<b>30/08/2019</b>
<b>Bid End Date</b>	<b>16/09/2019</b>
<b>Settlement Date</b>	<b>25/09/2019</b>

**How to apply for the buyback?**

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website <https://www.canmoney.in/contact-us/>**) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd  
No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross  
Bangalore Stock Exchange Towers  
JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to **[cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in)** with complete details as follows:

**Name of client:** ..... **Demat account:** ..... **OLT account:** .....  
..... **PAN No.:** .....

Name of company - BSE LIMITED No. of shares tendered: .....Mobile No.....

**Note:-**

**1. Trading account is Compulsory Required**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before 15/09/2019 (7.00 pm) please contact our help desk no. 022-43603851 )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

## How to Fill /Complete the DIS ?

Please verify the following details in DIS (Delivery Instruction Slip)

Exchange: NSE  
CMBPID - IN514146  
CMBP NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - BUY BACK  
SETTELEMENT NO. – 2019086  
ISIN NO – INE118H01025

For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact to 080-22228894 / 22116082.

XX

Dear Sir / Madam,

We wish to inform you that an open offer is being made to the eligible shareholders of **KAYCEE INDUSTRIES LTD. (Target company)** for acquisition of upto 16,503 equity shares of Rs 100 each constituting 26% of equity share & voting capital by **Salzer electronics (Acquirer)** pursuant to and in compliance with regulation 3 (1) and 4 of SEBI regulations, 2011 as amended .

**Offer Price / Consideration: The Offer price is Rs 3,475 per Equity Share of Face Value of Rs 100 (Rupees Ten only)**

### What is the time line?

<b>Bid Start Date</b>	<b>28/08/2019</b>
<b>Bid End Date</b>	<b>12/09/2019</b>
<b>Settlement Date</b>	<b>17/09/2019</b>

### How to apply for the Take-over offer?

We'll open up an order collection window, where you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are available on our website <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:**Name of client:** .....**Demat account:** .....**OLT account:** .....  
.....**PAN No.:** .....

**Name of company:** KAYCEE INDUSTRIES, **No. of shares tendered:** .....**Mobile No.**.....

**Note:-**

- 1. Trading account is Compulsory Required**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **11/09/2019 (7.00 pm)** please contact our help desk no. **022-43603851** )

- 3. The allotted Take over amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT**

**MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a Take-over?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

<b>Particulars</b>	<b>In Figures</b>	<b>In Words</b>
For Example :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.		
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

**How to Fill /Complete the DIS?**

**Please verify the following details in DIS (Delivery Instruction Slip)**

Exchange: BSE  
 CMBPID - IN631739  
 CMBP NAME - CANARA BANK SECURITIES LTD  
 MARKET TYPE - Take over  
 SETTLEMENT NO. – 2019082  
 ISIN NO: INE813G01015

**For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact on 080-22116082/22271211.**

XX

Dear Sir / Madam,

We wish to inform you that an open offer is being made to the eligible equity shareholders of **AUTHUM INVESTMENT INFRASTRUCTURE LTD** (“Target Company”) by Mrs Alpana S Dangi ( Acquirer ) to acquire up to 62,82,810 equity shares pursuant to and in accordance with regulation 3 (1 ) & 4 of the SEBI.

**Offer Price / Consideration:** The Offer price is **22.78** per Equity Share of Face Value of Rs 10 (Rupees Ten only)

**What is the time line?**

<b>Bid Start Date</b>	<b>26/08/2019</b>
<b>Bid End Date</b>	<b>09/09/2019</b>
<b>Settlement Date</b>	<b>24/09/2019</b>

**How to apply for the Take-over offer?**

We’ll open up an order collection window, where you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are available on our website <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:  
**Name of client:** .....**Demat account:** .....**OLT account:** .....  
**PAN No.:** .....

**Name of company:** AUTHUM INVESTMENT INFRASTRUCTURE LTD, **No. of shares tendered:** .....  
**Mobile No**.....

**Note:-**

**1. Trading account is Compulsory Required**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **08/09/2019 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Take over amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:-** THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.

**How do I know, how many shares the number of my shares entitled for a Take-over?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

<b>For Example</b> :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback. <b>Particulars</b>	<b>In Figures</b>	<b>In Words</b>
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for	XX33XX	XXTHIRTY THREE ONLYXX

Buyback (Buyback Entitlement )		
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

## How to Fill /Complete the DIS ?

Please verify the following details in DIS (Delivery Instruction Slip)

Exchange: BSE  
CMBPID - IN631739  
CMBP NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - Take over  
SETTLEMENT NO. – 2019081  
ISIN NO: INE206F01014

For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact on 080-22116082/22271211.

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Dear Sir / Madam,

We wish to inform you that an open offer is being made by Mr. Yatin Sanjay Gupte (“Acquirer 1”) AND Ward wizard Solutions India Private Limited (“Acquirer 2”) to the eligible equity shareholders **Manvijay Development Company Limited** (“Target Company”) to acquire up to 16,84,800 Equity Shares of the face value of Re. 10 each (“Offer Shares”), representing 26% of the Equity Share Capital of the Target Company subject to the terms and conditions mentioned in this Public Announcement (“PA”), Detailed Public Statement (“DPS”) that will be published and the Letter of Offer (“LoF”) which will be sent to the Equity Shareholders of the Target Company, in accordance with the Regulations., 2019.

**Offer Price / Consideration: The Offer price is 10 (Rupees Ten only)** per Equity Share of Face Value of `10 (Rupees Ten only) each, which is in compliance with Regulation 8 of the Regulations (“Offer Price”), aggregating to a consideration of `1,68,48,000 (Rupees One Crore Sixty Eight Lakhs Forty Eight Thousand only), assuming full acceptance in the Open Offer (“Offer Size”).

### What is the time line?

<b>Bid Start Date</b>	<b>22/08/2019</b>
<b>Bid End Date</b>	<b>05/09/2019</b>
<b>Settlement Date</b>	<b>16/09/2019</b>

### How to apply for the Take-over offer?

We'll open up an order collection window, where you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are available on our website <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:**Name of client:** .....**Demat account:** .....**OLT account:** .....**PAN No.:** .....

**Name of company:** Manvijay Development Company Limited , **No. of shares tendered:** .....**Mobile No**.....

**Note:-**

**1. Trading account is Compulsory Required**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **04/09/2019 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Take over amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a Take-over?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

<b>For Example :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.</b> <b>Particulars</b>	<b>In Figures</b>	<b>In Words</b>
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

**How to Fill /Complete the DIS ?**

**Please verify the following details in DIS (Delivery Instruction Slip)**

Exchange: BSE  
CMBPID - IN631739  
CMBP NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - Take over  
SETTLEMENT NO. – 2019080  
ISIN NO – INE945P01016

For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact on 080-22116082/22271211.

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Dear Sir / Madam,

We wish to inform you that an open offer is being made by ICL Fincorp Limited (“Acquirer”) to the eligible equity shareholders of **Salem Erode Investments Limited** (“Target Company”) to acquire up to 29,50,280 (Twenty Nine Lakhs Fifty Thousand Two Hundred Eighty only) Equity Shares of the face value of Re. 1 each (“Offer Shares”), representing 25.73% of the total Voting Share Capital of the Target Company on a fully diluted basis, as of the tenth working day from the closure of the tendering period of the open offer (“Voting Share Capital”), **from the eligible shareholders of the Target Company for cash at a price of Rs. 26.40/-** per Equity Share, pursuant to Regulation 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (“the SEBI (SAST) Regulations”), from August 19, 2019 to August 30, 2019.

#### What is the time line?

<b>Bid Start Date</b>	<b>19/08/2019</b>
<b>Bid End Date</b>	<b>30/08/2019</b>
<b>Settlement Date</b>	<b>16/09/2019</b>

#### How to apply for the Take-over offer?

We’ll open up an order collection window, where you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are

available on our website <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:**Name of client:** .....**Demat account:** .....**OLT account:** .....**PAN No.:** .....

**Name of company:** Salem Erode Investments Limited ,**No. of shares tendered:** .....**Mobile No**.....

**Note:-**

- 1. Trading account is Compulsory Required**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **29/08/2019 (7.00 pm)** please contact our help desk no. **022-43603851** )

- 3. The allotted Take over amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:-** THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.

### How do I know, how many shares the number of my shares entitled for a Take-over?

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

### What is a tender form and how does it look like? Do I also have to send it to my broker?

<b>For Example</b> :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback. <b>Particulars</b>	<b>In Figures</b>	<b>In Words</b>
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

### How to Fill /Complete the DIS ?

Please verify the following details in DIS (Delivery Instruction Slip)

Exchange: BSE  
CMBPID - IN631739  
CMBP NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - Take over  
SETTLEMENT NO. – 2019079  
ISIN NO – INE894E01028

For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact on 080-22116082/22271211.



Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company – Wipro Limited ... No. of shares tendered: .....Mobile  
No.....

**Note:-**

**1. Trading account is Compulsory Required**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **27/08/2019 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

### How to Fill /Complete the DIS?

Please verify the following details in DIS (Delivery Instruction Slip)

Exchange: BSE  
CMBPID - IN631739  
CMBP NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - BUY BACK  
SETTLEMENT NO. – 2019078  
ISIN NO – INE075A01022

For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact to 080-22271211 / 22116082

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Dear Sir / Madam,

We wish to inform you that the company board of “LEENA CONSULTANCY LTD” has **announced** cash offer to Take over fully paid up Equity shares from all the existing Shareholders/ beneficial owners of the Equity shares of the company, the tender offer route is at a **price of Rs. 13 per equity share**.

### What is the time line?

<b>Bid Start Date</b>	<b>31/07/2019</b>
<b>Bid End Date</b>	<b>14/08/2019</b>
<b>Settlement Date</b>	<b>22/08/2019</b>

### How to apply for the Take-over offer?

We'll open up an order collection window, where you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or

you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**

**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**

**Bangalore Stock Exchange Towers**

**JC Road, Bangalore – 560027**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:**Name of client:** .....**Demat account:** .....**OLT account:** .....**PAN No.:** .....

**Name of company: LEENA CONSULTANCY LTD , No. of shares tendered:** .....**Mobile No**.....

**Note:-**

- 1. Trading account is compulsorily required.**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **13/08/2019 (7.00 pm)** please contact our help desk no. **022-43603851** )

- 3. The allotted Take over amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a Take-over?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**



Bid End Date	14/08/2019
Settlement Date	21/08/2019

**How to apply for the Take-over offer?**

We'll open up an order collection window, where you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are available on our website <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:**Name of client:** .....**Demat account:** .....**OLT account:** .....**PAN No.:** .....

**Name of company:** GUJCHEM DISTILLERS INDIA LTD **No. of shares tendered:** .....**Mobile No**.....

**Note:-**

- 1. Trading account is compulsorily required.**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **13/08/2019 (7.00 pm)** please contact our help desk no. **022-43603851** )

- 3. The allotted Take over amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:-** THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.

**How do I know, how many shares the number of my shares entitled for a Take-over?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example :**XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

**How to Fill /Complete the DIS ?**

**Please verify the following details in DIS (Delivery Instruction Slip)**

Exchange: BSE  
CMBPID - IN631739  
CMBP NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - Take over  
SETTLEMENT NO. – 2019076  
ISIN NO – INE298J01013

**For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact on 080-22116082/22271211.**

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Dear Sir / Madam,

We wish to inform you that the company board of **“RELIANCE NIPPON LIFE ASSET MANAGEMENT LTD”** has announced cash offer to Take over fully paid up Equity shares from all the existing Shareholders / beneficial owners of the Equity shares of the company, the tender offer route is at a **price of Rs. 230 per equity share** .

**What is the time line?**

<b>Bid Start Date</b>	<b>23/07/2019</b>
<b>Bid End Date</b>	<b>05/08/2019</b>
<b>Settlement Date</b>	<b>21/08/2019</b>

**How to apply for the Take-over offer?**

We’ll open up an order collection window, where you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are available on our website <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:**Name of client:** .....**Demat account:** .....**OLT account:** .....**PAN No.:** .....

**Name of company:** RELIANCE NIPPON LIFE ASSET MANAGEMENT LTD **No. of shares tendered:** .....**Mobile No**.....

**Note:-**

**1. Trading account is Compulsory Required**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **04/08/2019 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Take over amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a Take-over?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

<b>Particulars</b>	<b>In Figures</b>	<b>In Words</b>
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

**How to Fill /Complete the DIS ?**

Please verify the following details in DIS (Delivery Instruction Slip)

Exchange: BSE  
CMBPID - IN631739  
CMBP NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - Take over  
SETTLEMENT NO. – 2019075  
ISIN NO – INE298J01013

For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact on 080-22116082/22271211.

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Dear Sir/Madam,

We wish to inform that the company board of **TRIVENI ENGINEERING INDUSTRIES LTD** has approved the **buyback** of its Equity Shares. The company will be buying back shares at a **price of Rs 100/-** per share having face value of Rs.1 each from all the existing Shareholders / beneficial owners of the Equity shares of the company who are holding the shares as on the **Record date (19/06/2019)** on a proportionate basis through the tender offer route.

**What is the time line?**

<b>Bid Start Date</b>	<b>22/07/2019</b>
<b>Bid End Date</b>	<b>02/08/2019</b>
<b>Settlement Date</b>	<b>14/08/2019</b>

**How to apply for the buyback offer?**

We'll open up an order collection window, where you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are available on our website <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client:** .....**Demat account:** .....**OLT account:**  
.....**PAN No.:** .....

**Name of company – TRIVENI ENGINEERING INDUSTRIES LTD ... No. of shares tendered:**  
.....**Mobile No**.....

**Note:-**

- 1. Trading account is Compulsory Required**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **01/08/2019 (7.00 pm)** please contact our help desk no. **022-43603851** )

- 3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

### What is a tender form and how does it look like? Do I also have to send it to my broker?

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

### How to Fill /Complete the DIS?

Please verify the following details in DIS (Delivery Instruction Slip)

Exchange: BSE  
CMBPID - IN631739  
CMBP NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - BUY BACK  
SETTLEMENT NO. – 2019074  
ISIN NO – INE256C01024

For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact to 080-22271211 / 22116082

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Dear Sir,

We wish to inform that the board of **Savita Oil Technologies Ltd** has approved the **buyback** of Equity Shares. The company will be buying back shares at a **price of Rs 1605/-** per share having face value of Rs.10 each from all the existing Shareholders / beneficial owners of the Equity shares of the company who is holding the shares as on the **Record date (12/06/2019)** on a proportionate basis through the tender offer route.

### What is the time line?

<b>Bid Start Date</b>	<b>16/07/2019</b>
<b>Bid End Date</b>	<b>29/07/2019</b>
<b>Settlement Date</b>	<b>06/08/2019</b>

**How to apply for the buyback offer?**

We'll open up an order collection window, where you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are available on our website <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client:** .....**Demat account:** .....**OLT account:**  
.....**PAN No.:** .....

**Name of company – Savita Oil Technologies Ltd ... No. of shares tendered:** .....**Mobile No.**.....

**Note:-**

- 1. Trading account is Compulsory Required**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **28/07/2019 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

<b>Particulars</b>	<b>In Figures</b>	<b>In Words</b>
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

**How to Fill /Complete the DIS?**

**Please verify the following details in DIS (Delivery Instruction Slip)**

**Exchange:** BSE  
**CMBPID -** IN631739  
**CMBP NAME -** CANARA BANK SECURITIES LTD  
**MARKET TYPE -** BUY BACK  
**SETTLEMENT NO. –** 2019073  
**ISIN NO –** INE035D01012

**For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact to 080-22271211 / 22116082**

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Dear Sir,

We wish to inform that the board of **S H Kelkar and Company Ltd** has approved the **buyback** of Equity Shares. The company will be buying back shares at a **price of Rs 180/-** per share having face value of Rs.10 each from all the existing Shareholders / beneficial owners of the Equity shares of the company who is holding the shares as on the **Record date (20/06/2019)** on a proportionate basis through the tender offer route.

**What is the time line?**

<b>Bid Start Date</b>	<b>15/07/2019</b>
<b>Bid End Date</b>	<b>26/07/2019</b>
<b>Settlement Date</b>	<b>07/08/2019</b>

**How to apply for the buyback offer?**

We'll open up an order collection window, where you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are available on our website <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client:** .....**Demat account:** .....**OLT account:**  
.....**PAN No.:** .....

Name of company – S H KELKAR AND COMPANY LTD... No. of shares tendered:

.....Mobile No.....

**Note:-**

**1. Trading account is Compulsory Required**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **25/07/2019 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer.

Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

### How to Fill /Complete the DIS?

Please verify the following details in DIS (Delivery Instruction Slip)

Exchange: BSE  
CMBPID - IN631739  
CMBP NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - BUY BACK  
SETTLEMENT NO. – 2019071  
ISIN NO – INE500L01026

For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact to 080-22271211 / 22116082

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Dear Sir / Madam,

We wish to inform you that “**NIIT TECHNOLOGIES LTD**” has announced cash offer to Take over fully paid up Equity shares from all the existing Shareholders / beneficial owners of the Equity shares of the company, the tender offer route is at a price of Rs. 1,394 per equity share .

### What is the time line?

<b>Bid Start Date</b>	<b>15/07/2019</b>
<b>Bid End Date</b>	<b>26/07/2019</b>
<b>Settlement Date</b>	<b>09/08/2019</b>

### How to apply for the Take-over offer?

We'll open up an order collection window, where you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are available on our website <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client:** ..... **Demat account:** ..... **OLT account:**  
..... **PAN No.:** .....

**Name of company:** NIIT TECHNOLOGIES LTD. **No. of shares tendered:** ..... **Mobile No.**.....

**Note:-**

**1. Trading account is Compulsory Required**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **25/07/2019 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Take over amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a Take-over?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar

and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

**How to Fill /Complete the DIS ?**

**Please verify the following details in DIS (Delivery Instruction Slip)**

Exchange: BSE  
 CMBPID - IN631739  
 CMBP NAME - CANARA BANK SECURITIES LTD  
 MARKET TYPE - Take over  
 SETTELEMENT NO. – 2019072  
 ISIN NO – INE591G01017

**For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact on 080-22116082/22271211.**

Dear Sir / Madam,

We wish to inform you that “KPIT TECHNOLOGIES LTD.” **has announced** Cash offer to Take over fully paid up Equity shares from all the existing Shareholders / beneficial owners of the Equity shares of the company, the tender offer route is at a **price of Rs. 66.50 per equity share** .

**What is the time line ?**

<b>Bid Start Date</b>	<b>12/07/2019</b>
<b>Bid End Date</b>	<b>25/07/2019</b>
<b>Settlement Date</b>	<b>08/08/2019</b>

**How to apply for the buyback?**

We'll open up an order collection window, where you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are available on our website <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd  
No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross  
Bangalore Stock Exchange Towers  
JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....**

**Name of company: KPIT TECHNOLOGIES LTD. No. of shares tendered: .....Mobile  
No.....**

**Note:-**

- 1. Trading account is Compulsory Required**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **24/07/2019 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Take over amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:-** THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.

**How do I know, how many shares the number of my shares entitled for a Take over ?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example :**XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

**How to Fill /Complete the DIS ?**

**Please verify the following details in DIS (Delivery Instruction Slip)**

Exchange: BSE  
CMBPID - IN631739  
CMBP NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - Take over  
SETTLEMENT NO. – 2019070  
ISIN NO – INE04I401011

For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact to 080-22228894 / 22116082.

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Dear Sir / Madam,

We wish to inform you that "ORIENT TRADELINK LTD." **has announced** Cash offer to Take over fully paid up Equity shares from all the existing Shareholders / beneficial owners of the Equity shares of the company, the tender offer route is at a **price of Rs. 4.60 per equity share** .

**What is the time line ?**

<b>Bid Start Date</b>	<b>05/07/2019</b>
<b>Bid End Date</b>	<b>18/07/2019</b>
<b>Settlement Date</b>	<b>01/08/2019</b>

**How to apply for the buyback?**

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**"Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027"**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company: ALLSEC TECHNOLOGIES LTD. No. of shares tendered: .....Mobile  
No.....

**Note:-**

**1. Trading account is Compulsory Required**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before 17/07/2019 (7.00 pm) please contact our help desk no. 022-43603851 )

**3. The allotted Take over amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a Take over ?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

### How to Fill /Complete the DIS ?

Please verify the following details in DIS (Delivery Instruction Slip)

Exchange: BSE  
CMBPID - IN631739  
CMBP NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - Take over  
SETTELEMENT NO. – 2019069  
ISIN NO – INE681D01021

For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact to 080-22228894 / 22116082.

Dear Sir,

We wish to inform that the board of FDC LIMITED has approved the **buyback** of Equity Shares The company will be buying back shares at a **price of Rs 350/-** per share face value Rs.1 each from all the existing Shareholders / beneficial owners of the Equity shares of the company who is holding the shares as on the **Before Record date 7/06/2019** on a proportionate basis through the tender offer route.

### What is the time line ?

<b>Bid Start Date</b>	<b>01/07/2019</b>
<b>Bid End Date</b>	<b>12/07/2019</b>
<b>Settlement Date</b>	<b>19/07/2019</b>

### How to apply for the buyback?

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/>) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

“Canara Bank Securities Ltd  
No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross  
Bangalore Stock Exchange Towers  
JC Road, Bangalore – 560027”

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company - FDC LIMITED. No. of shares tendered: .....Mobile No.....

**Note:-**

**1. Trading account is Compulsory Required**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **11/07/2019 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

### What is a tender form and how does it look like? Do I also have to send it to my broker?

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

### How to Fill /Complete the DIS ?

Please verify the following details in DIS (Delivery Instruction Slip)

Exchange: NSE  
CMBPID - IN514146  
CMBP NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - BUY BACK  
SETTELEMENT NO. – 2019068  
ISIN NO – INE258B01022

**For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact to 080-22228894 / 22116082.**

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Dear Sir / Madam,

We wish to inform that “Sarda Proteins Limited” **has announced Cash** offer to Take over fully paid up Equity shares from all the existing Shareholders / beneficial owners of the Equity shares of the company, the tender offer route at a **price of Rs. 6.26 per equity share** .

### What is the time line ?

<b>Bid Start Date</b>	<b>21/06/2019</b>
<b>Bid End Date</b>	<b>04/07/2019</b>
<b>Settlement Date</b>	<b>16/07/2019</b>

**How to apply for the buyback?**

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client:** .....**Demat account:** .....**OLT account:**  
.....**PAN No.:** .....

**Name of company:** **Sarda Proteins Limited.** **No. of shares tendered:** .....**Mobile No.**.....

**Note:-**

- 1. Trading account is Compulsory Required**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before 03/07/2019 (7.00 pm) please contact our help desk no. 022-43603851 )

**3. The allotted Take over amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a Take over ?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example :**XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

**How to Fill /Complete the DIS ?**

**Please verify the following details in DIS (Delivery Instruction Slip)**

Exchange: BSE  
CMBPID - IN631739  
CMBP NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - Take over  
SETTELEMENT NO. – 2019064  
ISIN NO – INE995U01011

For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact to 080-22228894 / 22116082.

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Dear Sir,

We wish to inform that the board of GEECEE VENTURES LIMITED **has** approved the **buyback** of Equity Shares The company will be buying back shares at a **price of Rs 135/-** per share face value Rs.10 each from all the existing Shareholders / beneficial owners of the Equity shares of the company who is holding the shares as on the **Before Record date 7/06/2019** on a proportionate basis through the tender offer route.

**What is the time line ?**

<b>Bid Start Date</b>	<b>26/06/2019</b>
<b>Bid End Date</b>	<b>09/07/2019</b>
<b>Settlement Date</b>	<b>17/07/2019</b>

**How to apply for the buyback?**

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd  
No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross  
Bangalore Stock Exchange Towers  
JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company - GEECEE VENTURES LIMITED. No. of shares tendered: .....Mobile No.....

**Note:-**

**1. Trading account is Compulsory Required**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **01/07/2019 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
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Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

### How to Fill /Complete the DIS ?

Please verify the following details in DIS (Delivery Instruction Slip)

Exchange: BSE  
CMBPID - IN631739  
CMBP NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - BUY BACK  
SETTELEMENT NO. – 2019067  
ISIN NO – INE916G01016

**For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact to 080-22228894 / 22116082.**

Dear Sir / Madam,

We wish to inform that “TTL ENTERPRISES LTD” **has announced** a Cash offer to Take over fully paid up Equity shares from all the existing Shareholders / beneficial owners of the Equity shares of the company, the tender offer route at a **price of Rs. 1 per equity share** .

### What is the time line ?

<b>Bid Start Date</b>	<b>25/06/2019</b>
<b>Bid End Date</b>	<b>08/07/2019</b>
<b>Settlement Date</b>	<b>22/07/2019</b>

### How to apply for the buyback?

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company: TTL ENTERPRISES LTD. No. of shares tendered: .....Mobile  
No.....

**Note:-**

- 1. Trading account is Compulsory Required**
- 2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **27/06/2019 (7.00 pm)** please contact our help desk no. 022-43603851 )

- 3. The allotted Take over amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

### How do I know, how many shares the number of my shares entitled for a Take over ?

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

### What is a tender form and how does it look like? Do I also have to send it to my broker?

**For Example :**XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

### How to Fill /Complete the DIS ?

Please verify the following details in DIS (Delivery Instruction Slip)

Exchange: BSE  
CMBPID - IN631739  
CMBP NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - Take over  
SETTELEMENT NO. – 2019066  
ISIN NO – INE664X01025

For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact to 080-22228894 / 22116082.

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Dear Sir / Madam,

We wish to inform that “**ALLSEC TECHNOLOGIES LTD.**” Cash offer to Take over fully paid up Equity shares from all the existing Shareholders / beneficial owners of the Equity shares of the company, the tender offer route at a **price of Rs. 320 per equity share** .

**What is the time line ?**

<b>Bid Start Date</b>	<b>21/06/2019</b>
<b>Bid End Date</b>	<b>04/07/2019</b>
<b>Settlement Date</b>	<b>18/07/2019</b>

**How to apply for the buyback?**

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**  
**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**  
**Bangalore Stock Exchange Towers**  
**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

**Name of client:** .....**Demat account:** .....**OLT account:**  
.....**PAN No.:** .....

**Name of company:** **ALLSEC TECHNOLOGIES LTD.** **No. of shares tendered:** .....**Mobile No.**.....

**Note:-**

### 1. Trading account is Compulsory Required

2. You will receive an acknowledgement of the above on successful bidding at our end.

(in case you have not received the acknowledgement on or before 03/07/2019 (7.00 pm) please contact our help desk no. 022-43603851 )

3. The allotted Take over amount will be credited directly to your bank account by the company's RTA.

**IMPORTANT NOTE:-** THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.

#### How do I know, how many shares the number of my shares entitled for a Take over ?

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

#### What is a tender form and how does it look like? Do I also have to send it to my broker?

**For Example :**XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

#### How to Fill /Complete the DIS ?

Please verify the following details in DIS (Delivery Instruction Slip)

Exchange: BSE  
CMBPID - IN631739

CMBP NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - Take over  
SETTELEMENT NO. – 2019065  
ISIN NO – INE835G01018

For DIS related any clarification or queries please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact to 080-22228894 / 22116082.

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Dear Sir,

We wish to inform that the board of **James Warren Tea Limited.** has approved the **buyback** of 2325000 Equity Shares The company will be buying back shares at a **price of Rs 115/-** per share face value Rs.10 each from all the existing Shareholders / beneficial owners of the Equity shares of the company who is holding the shares as on the **Before Record date 17/05/2019** on a proportionate basis through the tender offer route.

#### What is the time line ?

<b>Bid Start Date</b>	<b>19/06/2019</b>
<b>Bid End Date</b>	<b>02/07/2019</b>
<b>Settlement Date</b>	<b>10/07/2019</b>

#### How to apply for the buyback?

We'll open up an order collection window, you can directly tender your shares through **DIS (Delivery Instruction Slip)** at the nearest DP facilitation centers (The details of facilitation centers are **available on our website** <https://www.canmoney.in/contact-us/> ) or you may send the complete DIS slip through courier or Regd. Post to Central DP office - Bangalore at the below mentioned address:-

**“Canara Bank Securities Ltd**

**No 51, 1<sup>st</sup> Floor, 1<sup>st</sup> Cross**

**Bangalore Stock Exchange Towers**

**JC Road, Bangalore – 560027”**

After submission of DIS slip Please send email to [cbslbo2@canmoney.in](mailto:cbslbo2@canmoney.in) with complete details as follows:

Name of client: .....Demat account: .....OLT account:  
.....PAN No.: .....

Name of company - James Warren Tea Limited. No. of shares tendered: .....Mobile  
No.....

**Note:-**

**1. Trading account is Compulsory Required**

**2. You will receive an acknowledgement of the above on successful bidding at our end.**

(in case you have not received the acknowledgement on or before **01/07/2019 (7.00 pm)** please contact our help desk no. **022-43603851** )

**3. The allotted Buyback amount will be credited directly to your bank account by the company's RTA.**

**IMPORTANT NOTE:- THE CLIENTS WHO ARE NOT MAINTAINING TRADING ACCOUNT WITH US, THE ORDER FORM (DIS SLIP) TO BE SUBMITTED ALONGWITH THE DETAILS OF THEIR TRADING ACCOUNT MAINTAINED WITH RESPECTIVE BROKER. WITHOUT VALID TRADING ACCOUNT DETAILS THE TENDER FORM WILL BE REJECTED.**

**How do I know, how many shares the number of my shares entitled for a buyback?**

This can be found on the tender form that will be sent to your registered email ID by the RTA (Registrar and Transfer agents). However, you can tender any number of shares you choose to. The approved shares will be debited from your demat and the equivalent amount will be credited to your bank account. The excess shares you had tendered will be credited back to your demat.

**What is a tender form and how does it look like? Do I also have to send it to my broker?**

**For Example** :XYZ Company comes out with Buyback Offer and you receive a Tender Form, which shows you the number of shares you hold as on the record date and the number of shares you hold that are entitled in a buyback.

Particulars	In Figures	In Words
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Number of Equity Shares held as on Record Date	XX75XX	XXSEVENTY FIVE ONLYXX
Number of Equity Shares Entitled for Buyback (Buyback Entitlement )	XX33XX	XXTHIRTY THREE ONLYXX
Number of Equity Shares offered for Buyback (Including Additional Shares)	XX	XX

**Note:** Eligible shareholders also have the option of tendering Additional Equity Shares (over and above their Buyback Entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. The acceptance of any Equity Shares tendered in excess of the Buyback Entitlement by the Eligible Shareholder shall be in terms of Paragraphs 19 and 20 of the Letter of Offer. Equity Shares tendered by any Eligible Shareholder over and above the number of Equity Shares held by such Eligible Shareholder as on the Record Date shall not be considered for the purpose of Acceptance.

### How to Fill /Complete the DIS ?

Please verify the following details in DIS (Delivery Instruction Slip)

Exchange: BSE  
CMBPID - IN631739  
CMBP NAME - CANARA BANK SECURITIES LTD  
MARKET TYPE - BUY BACK  
SETTELEMENT NO. – 2019063  
ISIN NO – INE718P01017

For DIS related any clarification or quires please mail to [managerdpblr@canmoney.in](mailto:managerdpblr@canmoney.in) or contact to 080-22228894 / 22116082.