



CANARA BANK SECURITIES LIMITED



CANMONEY MOBILE APPLICATION – USER MANUAL

Q. How to Login for the First Time in CanMoney?

1. You will receive your **Login ID**, **One-Time Password (OTP)**, and **TPIN** on your registered email.
2. Download the **CanMoney** app from the [Google Play Store](#).
3. Open the app → Enter your **Login ID** and **OTP**.
4. Tap **Login** → Set your **permanent password**.
5. Tap **Generate Trade Password** → Enter OTP sent to your registered mobile number.
6. Set your **MPIN** (4-digit code) or enable **Biometric Login** (Fingerprint/Face ID).

✓ You're ready to trade! For assistance, contact us at ☎ 022-4360 3800

Q. How to Reset Login Password?

1. Go to the **Login Page** → Enter your **User ID**
2. Tap **Forgot Password**
3. Fill in your **Account Number** and **PAN**
4. Tick the box labeled **LOGIN**
5. Set your new **permanent password** (OTP will be sent to your email)

Note: Forgot both Login and MPIN? Tick the box labeled **BOTH**

Q. How to Reset MPIN?

1. On the **Login Page**, enter your **User ID**
2. Tap **Forgot Password**
3. Enter your **Account Number** and **PAN**
4. Tick the box **MPIN / TRADE PASSWORD**
5. Tap **Proceed**.
6. Enter the OTP sent to your registered mobile → Verify it
7. Set your new **MPIN**.

Q. How to Enable Biometric Login?



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1. Go to: ABOUT
2. Click PROFILE
3. Click ENABLE BIOMETRIC tab
4. Follow the prompts to set up **Fingerprint or Face ID login**.

Q. What is TPIN and How to Use It?

TPIN: **Trading Personal Identification Number** (used to place orders via phone).

- Call 📞 022 4360 3871 / 72 / 73 / 74 / 75.
- Enter your **CanMoney Login ID** followed by **TPIN** to place orders via dealer.



Funds & Account Management

Q. How to Transfer Funds to Trading Account?

1. Tap ☰
2. Go to **FUNDS** (also on the bottom of Dashboard).
3. Enter the **amount**
4. click **DEBIT**.
5. Funds are credited instantly and auto-credited back to your bank by end of the day.



Note: For IPOs, funds are blocked directly from your linked bank account. No need to transfer separately.

Q. How to Check Trading Account Balance?

1. Tap ☰
2. Select **LIMITS**
3. Your available trading balance will be shown here.



Market Watch & Orders



Q. How to Add a Scrip to Market Watch?

1. Tap ≡
2. Select **WATCHLIST**
3. Choose the desired watchlist.
4. Tap **ADD SCRIPT**
5. Search the **Scrip**
6. click **ADD** button

Q. How to Buy Shares (Cash & Carry)?

1. Tap ≡
2. Select **WATCHLIST**
3. Tap the scrip
4. Tap **BUY**.
5. Enter **Quantity**.
6. Choose:
 - **Market Order** – Buys at current price.
 - **Limit Order** – Buys at your chosen price.
7. Set **Order Type: DAY**
8. Tap **BUY ORDER**.

Q. How to Hold / Release Shares?

1. Tap ≡
2. Select **STOCK ALLOCATION**
3. Select the scrip
4. Tap **HOLD / RELEASE**
 - **HOLD** – Adds to holdings view.
 - **RELEASE** – Keeps shares unmonitored for long-term.

✦ *Use this if shares are not visible after a corporate action.*

Q. How to Check Holdings?



1. Tap ≡
2. Select **HOLDINGS**

 *Note: From 4:30 PM to 7:30 AM, holdings may not reflect due to system updates.*



Special Order Types

Q. How to Place VTD (Valid till Date) Order?

1. Tap ≡
2. Select **WATCHLIST**
3. Tap scrip
4. Tap **BUY**.
5. Enter Quantity
6. Select **Limit/Market Order**
7. Set **Order Type:VTD**
8. Choose the date
9. Tap **BUY ORDER**

Q. How to Place AMO (After Market Order)?

1. Tap ≡
2. Select **WATCHLIST**
3. Tap scrip
4. Tap **BUY**.
5. Enter Quantity
6. Select **Limit/Market Order**
7. Set **Order Type:AMO**
8. Choose the date

*Ensure funds are transferred **after 7:45 AM** next day.*

 AMO orders cannot be modified/cancelled during market hours.

Q. How to Sell Shares?




1. Tap ≡
2. Select **HOLDINGS**
3. Select **Scrip**
4. Tap **NSE SELL** or **BSE SELL**
5. Enter Quantity
6. Choose Market or Limit Order
7. Set **Order Type:DAY**
8. Tap **SELL ORDER**.



Intraday Trading & Square Off

Q. What is Square Off?

- **Buy → Sell same day** = Long Position
- **Sell → Buy same day** = Short Position
-  **Intraday trades must be squared off before 3:10 PM**
- **F&O:** Close position by placing the opposite order



How to Buy & Square Off (Intraday)?

To Buy:

1. Tap ≡
2. Select **WATCHLIST**
3. Select **Scrip**
4. Tap **BUY**
5. Choose **INTRADAY** Product Type

Q. How to Sell & Square Off (Intraday)?

To Sell:

1. Tap ≡
2. Select **COMBINED NET POSITION**



3. Select **Scrip**
4. Tap **BUY**
5. Choose **SQUARE OFF POSITION** or **SQUARE OFF ORDER**

Q. How to Square Off CNC Holding?

1. Tap ≡
2. Select **MY HOLDINGS**
3. Tap **BUY**
4. Choose **SQUARE OFF CNC**
5. Enter details
6. Tap **BUY NOW**



Order Tracking & History

Q. How to Check Order Status?

1. Tap ≡
2. Select **ORDERS**
3. Status:
 - ✓ **TRADE** – Successful
 - ⌚ **ACCEPTED** – In Queue
 - ✗ **REJECTED**

Q. How to View Option Chain / Chart / Stock Details?

1. Tap ≡
2. Select **WATCHLIST**
3. Tap any **Scrip**
4. Tap **DEPTH**.

You can now view: **Option Chain, Chart, and Stock Info.**



Q. How to Check 52-Week High/Low, Dividends, etc.?

1. Tap ≡ > WATCHLIST > MY HOLDINGS.
2. Tap a scrip → View:
 - **Technical**
 - **Price & Volume**
 - **Financials**
 - **News**

Q. How to Check Trade History?

1. Tap ≡ > TRADE HISTORY.
2. Select **Exchange** and **Date Range** → Tap **Submit**.

Q. How to View Portfolio?

1. Tap ≡ > DASHBOARD > VIEW MORE > PORTFOLIO.
2. Tap **VIEW MORE** to see full details.



Advanced Trading Features

Q. What is Stop Loss?

Helps limit losses by setting a predefined trigger price.

Example:

- Buy at ₹100 → Stop Loss at ₹95 → Sells at ₹95 if price drops
- Sell at ₹100 → Stop Loss at ₹105 → Buys back at ₹105 if price rises

Q. How to Place Stop Loss Order (CNC)?

1. Tap ≡
2. Select **WATCHLIST**
3. Tap **Scrip**
4. Tap **BUY**



5. Enter Quantity
 6. Choose **Market/Limit Order**
 7. Enable **Stop Loss**
 8. Enter Trigger Price
 9. Set **Order Type:DAY**
 10. Tap **BUY ORDER**
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Q. How to Delete a Scrip from Market Watch?

1. Tap ≡
2. Select **WATCHLIST**
3. Select the list
4. Press & hold the **Scrip**
5. 🖱️ Slide left
6. Tap **Delete**