


# FORM FOR NOMINATION/CANCELLATION OF NOMINATION

FORM 10

To be filled in by individual applying singly or jointly

Date												DP ID								Client ID														
<input type="checkbox"/> I/We wish to make a nomination. [As per details given below]										Trading ID																								
<input type="checkbox"/> I/We wish to cancel the nomination made by me/us earlier and consequently all rights and liabilities in respect of beneficiary ownership in the securities held by me / us in the said account shall vest in me/us. [Strike off the nomination details below].																																		
<b>Nomination Details</b>																																		
I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all securities held in the Depository by me / us in the said beneficiary owner account in the event of my / our death.																																		
<b>Nomination can be made upto three nominees in the account</b>										<b>Details of 1st Nominee</b>					<b>Details of 2nd Nominee</b>					<b>Details of 3rd Nominee</b>														
<b>Mandatory Details</b>																																		
1.	Name of the nominee(s) (Mr./Ms.)																																	
2.	Share of each Nominee		Equally (If not equally, please specify percentage)								%					%					%													
										Any odd lot after division shall be transferred to the first nominee mentioned in the form																								
3.	Relationship with the Applicant (if any)																																	
4.	Date of Birth (in case of Minor)																																	
5.	Name of Guardian (Mr./Ms.) (in case of Minor)																																	
<b>Non-mandatory Details</b>																																		
6.	Address of Nominee(s)/ Guardian in case of Minor																																	
										PIN Code																								
7.	Mobile/Telephone No. of nominee(s) / Guardian in case of Minor																																	
8.	Email ID of nominee(s) / Guardian in case of Minor																																	
9.	Nominee / Guardian (in case of Minor) Identification details (Please tick any one of following and provide details of same)																																	
<input type="checkbox"/> Photograph & Signature										<input type="checkbox"/> PAN																								
<input type="checkbox"/> Saving Bank account no										<input type="checkbox"/> Aadhaar																								
<input type="checkbox"/> Proof of Identify										<input type="checkbox"/> Demat Account ID																								
Name(s) of holder(s)															Signature(s) of Holder																			
Sole/1st Holder (Mr./Ms.)															<input checked="" type="checkbox"/>					Signature of Sole/1st Holder in Demat Account														
2nd Holder (Mr./Ms.)																				Signature of 2nd Holder in Demat Account														
3rd Holder (Mr./Ms.)																				Signature of 3rd Holder in Demat Account														
<b>Signature of Witness for Nomination</b>																																		
Name of the Witness										Address																								
																				Signature of Witness														
																				Date														

\* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature.

## Note:

This nomination shall supersede any prior nomination made by the account holder(s), if any.

**Declaration Form for opting out of nomination**

Date

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UCC/DP ID								
Client ID (only for Demat account)								
Sole/First Holder Name								
Second Holder Name								
Third Holder Name								
I/We hereby confirm that /We do not wish to appoint any nominee(s) in my /our MF Folio / trading/ demat account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents /information for claiming of assets held in my / our MF Folio / trading / demat account, which may also include documents issued by Court or other such competent authority, based on the value of assets held in the MF Folio / trading / demat account.								
<b>Name and Signature of Holder(s)*</b>								
1. _____ 2. _____ 3. _____								

\*Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature.

1. The nomination can be made only by individuals holding beneficiary owner accounts on their own behalf singly or jointly. Non-individuals including society, trust, body corporate and partnership firm, LLP, Karta of Hindu Undivided Family, holder of power of attorney cannot nominate. If the account is held jointly, all joint holders will sign the nomination form.
2. A Minor can be nominated. In that event, the name and address of the Guardian of the minor nominee shall be provided by the beneficial owner.
3. The Nominee shall not be a trust, society, body corporate, partnership firm, LLP, Karta of Hindu Undivided Family or a power of Attorney holder. A non-resident Indian can be a Nominee, subject to the exchange controls in force, from time to time.
4. Nomination in respect of the beneficiary owner account stands rescinded upon closure of the beneficiary owner account. Similarly, the nomination in respect of the securities shall stand terminated upon transfer of the securities.
5. Transfer of securities in favour of a Nominee(s) shall be valid discharge by the depository and the Participant against the legal heir.
6. The cancellation of nomination can be made by individuals only holding beneficiary owner accounts on their own behalf singly or jointly by the same persons who made the original nomination. Non-individuals including society, trust, body corporate and partnership firm, LLP, Karta of Hindu Undivided Family, holder of power of attorney cannot cancel the nomination. If the beneficiary owner account is held jointly, all joint holders will sign the cancellation form.
7. On cancellation of the nomination, the nomination shall stand rescinded and the depository shall not be under any obligation to transfer the securities in favour of the Nominee(s)
8. Nomination can be made up to three nominees in a demat account. In case of multiple nominees, the Client must specify the percentage of share for each nominee that shall total up to hundred percent. In the event of the beneficiary owner not indicating any percentage of allocation/share for each of the nominees, the default option shall be to settle the claims equally amongst all the nominees.
9. On request of Substitution of existing nominees by the beneficial owner, the earlier nomination shall stand rescinded. Hence, details of nominees as mentioned in the FORM 10 at the time of substitution will be considered. Therefore, please mention the complete details of all the nominees.
10. Copy of any proof of identity must be accompanied by original for verification or duly attested by any entity authorized for attesting the documents, as provided in Annexure. D.
11. Savings bank account details shall only be considered if the account is maintained with the same participant.
12. DP ID and client ID shall be provided where demat details are required to be provided.