

To be executed on Non-Judicial Stamp Paper of appropriate value (as applicable in the relevant State where the claimant resides) and notarized / attested by a Gazetted Officer / Judicial Magistrate First Class (JMFC)

BOND OF INDEMNITY

For Transmission of Securities upon demise of Sole Holder / All Holders who died without registering a Nominee

To be furnished jointly or severally, as may be applicable, by all Legal Heir(s), including the Claimant(s)

ASSET TYPE – SECURITIES (SHARES) HELD IN DEMAT MODE**PART A – DETAILS OF HOLDING**

I/We do hereby solemnly affirm and state on oath as follows:

That Mr./Ms. _____ (“Name of the deceased”) was the sole holder of the following securities.

S. No.	Name of Company	DP ID - Client ID	No. of Securities Held
1			
2			
3			
4			

PART B – BASIS OF SUCCESSION & DETAILS OF LEGAL HEIR(S)

That the aforesaid deceased holder died on _____, without registering any nominee, leaving behind him/her the following persons as the only surviving legal heirs, according to the laws of:

☐ Intestate succession by which the deceased was governed at the time of his/her death.

☐ Testamentary succession – i.e., under a Will of the deceased. (Please tick one of above checkboxes, as applicable)

Name of Legal Heir(s) / Claimant(s)*	Address & Contact Details	Age	Relationship with the Deceased

*If any of the Legal Heir(s) other than claimant has expired, verifiable death certificate should be submitted for such deceased Legal Heir(s) also.

PART C – REQUEST & INDEMNITY

Therefore, I/We, the **Legal heir(s)/claimant(s)** and deponent(s) herein, have approached **CANARA BANK SECURTIES LIMITED** with a request to transfer/transmit the aforesaid securities in the name of the undersigned Mr./Ms. _____

[Name(s) of the **legal heir(s)/claimant(s)**] (#), on **my/our** behalf, without insisting on production of a Succession Certificate / Probate of Will / Letter of Administration or any Court Order, for which we execute this indemnity as herein contained, relying on the information given by us and believing the same to be true.

In consideration of **my/our** request to transfer/transmit the above-said securities to the name of the undersigned **legal heir(s)/claimant(s)** named above (#), I/We hereby jointly and severally agree and undertake to indemnify and keep indemnified, saved, defended and held harmless the said Depository Participant and their respective successors and assigns, at all times hereafter, against all losses, costs, claims, actions, demands, risks, charges, expenses, damages, and liabilities whatsoever, which they may suffer and/or incur by reason of transferring/transmitting the said securities as aforesaid, at **my/our** request, to the undersigned **legal heir(s)/claimant(s)**, without insisting on production of a Succession Certificate / Probate of Will / Letter of Administration or any Court Order (of competent jurisdiction).

This indemnity shall be binding on **me/us**, our respective heirs, executors, administrators, and legal representatives, and shall remain in full force and effect irrespective of whether the asset transmitted is a security.

I/We declare that, to the best of **my/our** knowledge and belief, there is no pending dispute, litigation or competing claim amongst the legal heir(s) and claimant(s) in relation to the aforesaid securities or the succession thereof.

PART D – EXECUTION

IN WITNESS WHEREOF the said

1) Mr./Ms. Name: _____ Signature: _____ (Name & signature of witness),

2) Mr./Ms. Name: _____ Signature: _____ (Name & signature of witness), have here unto set their respective hands and seals this _____ day of _____.

Signed and delivered by the said legal heir(s).

Name of the Legal Heir(s) / Claimant(s)	Signature of the Legal Heir(s) / Claimant(s)
1.	X
2.	X
3.	X

Note: Where any person required to sign this document is unable to sign, he/she may affix his/her left thumb impression in lieu of signature.

PART E – ATTESTATION BY NOTARY

Signed before me,

At: _____
On (date): _____

Signature of Notary

Official Stamp, Seal & Registration No. of Notary:
